



GOVERNING BOARD BUDGET WORKSHOP DECEMBER 13, 2024





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1



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2

Presentation Agenda

Presentation Agenda

- Comparable Data
- Funds
- Staffing Formulas/APUs
- Site Discretionary Allocations
- Enrollment/Attendance
- Special Education
- General Fund Budget
- Local Control Funding Formula (LCFF)
- Local Control Accountability Plan (LCAP)
- One-time Revenues
- Ongoing Revenues (AB181, Prop 28, ELO-P)
- Keeping the System Going/MYP
- Self Insurance Fund
- State /Federal Budget
- Budget Timeline

3

Additional Resources Included

Other Allocations

Transportation

Technology

Other Funding Sources

Other Funds

Joint Power Authorities

4



Clovis Unified Budget

5

District Name	LCFF Per Student
Golden Plains Unified	\$ 16,977
Mendota Unified	\$ 16,456
Parlier Unified	\$ 16,279
Washington Unified	\$ 16,207
Riverdale Unified	\$ 16,098
Caruthers Unified	\$ 16,073
Firebaugh-Las Deltas Unified	\$ 15,982
Selma Unified	\$ 15,927
Kings Canyon Unified	\$ 15,742
Kerman Unified	\$ 15,707
Coalinga-Huron Unified	\$ 15,673
Fresno Unified	\$ 15,594
Laton Unified	\$ 15,367
Fowler Unified	\$ 15,260
Fresno County Average	\$ 15,183
Sierra Unified	\$ 14,966
Central	\$ 14,452
Sanger Unified	\$ 14,170
Clovis Unified	\$ 12,315



Fresno County Unified Districts LCFF Revenues per Student

If Clovis Unified received just the average of Fresno County Unified school districts in Local Control Funding Formula Revenues, we would have received \$115 million more ongoing revenues in 2023-24

(Source: 2023-24 P-2, certified July 2024)

6



7

CUSD Budget by Fund

Fund Number/Name	Revenues		Expenditures	
	First Interim	% ttl	First Interim	% ttl
01 - GENERAL FUND	\$ 656,267,433	63.74%	\$ 717,263,935	47.63%
09 - CHARTER SCHOOLS	\$ 11,380,428	1.11%	\$ 9,504,736	0.63%
11 - ADULT EDUCATION FUND	\$ 7,155,630	0.69%	\$ 7,488,057	0.50%
12 - CHILD DEVELOPMENT FUND	\$ 29,713,396	2.89%	\$ 25,604,231	1.70%
13 - CAFETERIA FUND	\$ 32,354,692	3.14%	\$ 33,055,469	2.19%
14 - DEFERRED MAINTENANCE FUND	\$ 3,101,000	0.30%	\$ 4,864,462	0.32%
21 - BUILDING FUND	\$ 102,256,001	9.93%	\$ 292,367,225	19.41%
25 - DEVELOPER FEE FUND	\$ 12,551,000	1.22%	\$ 35,521,886	2.36%
35 - COUNTY SCHOOL FACILITIES FUND	\$ 4,908,325	0.48%	\$ 73,641,403	4.89%
40 - SPECIAL RESERVE - CAPITAL PROJ	\$ 24,362,822	2.37%	\$ 146,151,164	9.70%
51 - BOND INT & REDEMPTION FUND	\$ 50,671,202	4.92%	\$ 50,671,202	3.36%
67 - SELF INSURANCE FUND	\$ 90,226,636	8.76%	\$ 104,504,448	6.94%
68 - WORKERS' COMPENSATION	\$ 4,696,755	0.46%	\$ 5,416,363	0.36%
Grand Total	\$ 1,029,645,320	100.00%	\$ 1,506,054,580	100.00%

8



APU Formula Allocations

9

APU Formula – Site Based Staffing



- Goal: Provide equitable base funding to each school
- 1 Teacher = 1 APU
- All schools have a base guarantee (static positions) + increases based on enrollment (teachers)

10



APU Formula – Site Based Staffing

- Elementary APU

Teacher APU ratio = 1.0 : 25.1 students (K - 3)

32.0 students (4 - 6)

Base	FTE
PRINCIPAL ELEMENTARY	1.0
GUIDANCE/INSTR SPEC SR EL/INT	1.0
SCHOOL OFFICE SUPV ELEMENTARY	1.0
STUDENT ACTV SPEC I	1.0
LIBRARY TECHNICIAN	1.0
CAMPUS MONITOR I	0.625
Total	5.625

Site Example	
Enrollment (# of students)	600
Teachers	21.0

11



APU Formula – Site Based Staffing

- Intermediate APU

Teacher APU ratio = 1.0 : 32.84 students

Base	Small	Large
Enrollment	1050	1500
PRINCIPAL INTERMEDIATE	1.00	1.00
LEARN DIRECTOR SECONDARY	2.00	2.00
GUIDANCE/INSTR SPEC SR EL/INT	1.00	1.00
TCHR ACTIVITIES	0.60	0.60
TCHR ATHLETICS	0.60	0.60
SCHOOL OFFICE SUPV INTERM	1.00	1.00
SCHOOL ACCOUNT CLERK	1.00	1.00
DATA CONTROL SPECIALIST	1.00	1.00
REGISTRATION SPECIALIST	1.00	1.00
STUDENT ACTV SPEC II ATTEND	1.00	1.00
SCHOOL SECRETARY I	2.00	2.00
STUDENT ACTV SPEC II	0.00	0.60
LIBRARY TECHNICIAN	1.00	1.00
CLERICAL SPECIALIST I	1.00	1.00
STUDENT RELATIONS LIAISON	1.00	1.00
CAMPUS MONITOR II	0.50	1.625
Total	15.7	17.425

Site Example (Small)	
Enrollment (# of students)	1050
Teachers	36.1

12



APU Formula – Site Based Staffing

•High School APU

Teacher APU ratio = 1.0 : 35.48 students

Base	Small	Large
Enrollment	2000	2700
PRINCIPAL SECONDARY	1.0	1.0
DEPUTY PRINCIPAL SECONDARY	1.0	1.0
LEARN DIRECTOR SECONDARY	3.0	3.0
LEARN DIRECTOR ATHLETICS	1.0	1.0
GUIDANCE & LEARN DIR	5.5	7.0
DIRECTOR ACTIVITIES	1.0	1.0
SCHOOL OFFICE SUPV SENIOR	1.0	1.0
SCHOOL SECRETARY II	1.0	1.0
SCHOOL ACCOUNT CLERK	1.0	1.0
REGISTRATION SPECIALIST	1.0	1.0
DATA CONTROL SPECIALIST	1.0	1.0
STUDENT ACTV SPEC III ATTEND	1.0	1.0
SCHOOL SECRETARY I	3.0	3.0
SCHOOL SECRETARY I	2.0	2.0
STUDENT ACTV SPEC II	2.1	2.5
LIBRARY TECHNICIAN	1.0	1.0
CLERICAL SPECIALIST I	1.0	1.0
CAMPUS MONITOR II	1.5	2.1
ACCOMPANIST	1.0	1.0
STUDENT RELATIONS LIAISON	2.0	3.4
Total	32.2	35.9

Site Example (Small)	
Enrollment (# of students)	2000
Teachers	64.6



APU Formula – Other Departments

Plant Operations

- Custodial based on square footage
- Grounds and Maintenance based on acreage

Campus Catering

- Based on meals served

Technology – currently under review

- Based on number of devices, sites, employees

Special Education - currently under review

- Will be based on student population



Site Discretionary Allocations

15



Funding Sources – Federal

Name	Intent	Description
Title I, Part A	<ul style="list-style-type: none"> A federal-funded program to provide high-quality opportunities for students in high-poverty schools to meet district and state content and performance standards. These funds must be used to supplement the core program 	<ul style="list-style-type: none"> CUSD Elementary schools qualify when 50% or more of the site are eligible for Free or Reduced Priced meals (FRPM). Any Secondary with 75% or more qualify. Each Title I school site's allocation is based on their ranking using each site's Unduplicated Eligible Free/Reduced Priced Meal Count. Clovis currently uses two tiers of funding: 74% and below FRPM rate is 83% of the rate of sites with 75% and above FRPM counts (for example this year the per funding rate for the 74% and below FRPM rate is \$1,139 per student and 75% and above is \$1,373 per student)

16

Title I Sites



2024-25 Award is \$9.2M; this is about 1.4% of total General Fund Revenues



Sites may qualify as Title I with Socio-economically disadvantaged (SED) % greater than 40%; District has threshold set at 50%



District has maintained the same number of Title I sites, adding sites would not increase total Title I award. It would reduce how much each site receives.



In 2025-26 three additional sites are under consideration

SITE NAME	SED %
Pinedale Elementary	91%
Clovis Community Day Secondary	88%
Sierra Vista Elementary	85%
Gateway High	80%
Tarpey Elementary	77%
Miramonte Elementary	76%
Weldon Elementary	74%
Fancher Creek Elementary	72%
Temperance-Kutner Elementary	68%
Jefferson Elementary	67%
Lincoln Elementary	62%
Nelson Elementary	60%
Hirayama Elementary	59%
Mountain View Elementary	57%
Cole Elementary	57%
Clovis Elementary	56%
Clark Intermediate	55%
Boris Elementary	54%
Gettysburg Elementary	53%
Reyburn Intermediate	52%
Kastner Intermediate	52%
Mickey Cox Elementary	52%
Clovis East High	52%
Oraze Elementary	50%

Funding Sources – Federal



Name	Intent	Description
Title III English Learner	<ul style="list-style-type: none"> This federal-funded program is to ensure English Learners in California, attain English proficiency, develop high levels of academic attainment in English, and meet the same challenging state academic standards as all other students. 	<ul style="list-style-type: none"> A rate is found by dividing the district's total allocation by the total EL Eligible Count. This rate is then used to calculate each site allocation by their EL count. This year's rate is \$132 per EL student based on the District's Entitlement of \$249,558



Discretionary Funding Sources

Name	Intent	Description
Principal's Instructional	To provide basic funding for K-12 instructional education	LCFF Funding Funded on enrollment: \$69 per pupil for Elementary, \$76.75 per pupil for Intermediate, \$85.75 per pupil for Secondary. Transportation Augmentation: \$6,500 for Elementary, \$24,000 for Intermediate, \$90,000 for Secondary Subs for School Business: Elementary allocated as 3 sub days per APU. Intermediate and Secondary allocated as 2 sub days per APU.
Instructional Media/Library	To provide supplemental funds for K-12 Media Library supplies	Funded on enrollment at \$6.26 per pupil
Lottery	To provide supplemental funds for K-12 education instructional materials	Funded on enrollment at \$15.23 per pupil

19



Elementary Allocations

Average Non-Title I Elementary Site Funding Example (Prior Year Carryover Not Included)								
Discretionary			Categorical					
	Principal Discretionary 0500	Library 0102	Lottery 6300	LCAP Supplemental 0600	LCAP Interv. 0601	Title I 3010	Title I Parent Involvement 3115	Title III EL 4203
Amount	\$67,908	\$4,230	\$9,261	\$27,485	\$50,986	\$0	\$0	\$4,163
Total	\$164,033							

Average Title I Elementary Funding Example (Prior Year Carryover Not Included)								
Discretionary			Categorical					
	Principal Discretionary 0500	Library 0102	Lottery 6300	LCAP Supplemental 0600	LCAP Interv. 0601	Title I 3010	Title I Parent Involvement 3115	Title III EL 4203
Amount	\$57,808	\$3,445	\$7,543	\$47,382	50,884	\$371,014	\$5,650	\$5,077
Total	\$548,803							

20



Intermediate Allocations

Average Intermediate Funding Allocations (Prior Year Carryover Not Included)								
Discretionary			Categorical					
	Principal Discretionary 0500	Library 0102	Lottery 6300	LCAP 0600	LCAP Intervention 0632	Title I 3010	Title I Parent Involvement 3115	Title III EL 4203
Amount	\$147,926	\$8,460	\$18,524	\$74,432	\$99,383	\$0	\$0	\$5,452
Total	\$354,177							

21



Secondary Allocations

Average Secondary Funding Allocations (Prior Year Carryover Not Included)								
Discretionary			Categorical					
	Principal Discretionary 0500	Library 0102	Lottery 6300	LCAP 0600	LCAP Intervention 0632	Title I 3010	Title I Parent Involvement 3115	Title III EL 4203
Amount	\$339,169	\$15,765	\$34,520	\$103,483	\$141,917	\$0	\$0	\$6,025
Total	\$640,879							

22

Current VAPA Allocations



Name	Intent	Description
APU funding	Provide Instrumental and Vocal Education	Current allocation approximately 1.0 FTE per elementary site
LCAP	Instrument Repair, Secondary Uniform/Instrument Replacement, Secondary Choral Program, Supplemental Music Purchases, Secondary Visual Arts Supplies, Secondary Facility usage fees	<ul style="list-style-type: none"> Instrument Repair \$113,500 (all sites) Uniform/Instrument Replacement \$50,000 (Rotates annually) Choral Program \$5,000 (Rotates annually) Supplemental Music Purchases \$62,500 (\$12,500 per Area) Direct Costs/Fabrication Fees \$100,000 Facility Fees (\$5,000 per Secondary)
VAPA Stipend	Secondary Band and Visual Arts Stipends	<ul style="list-style-type: none"> Band/Visual Arts Stipends \$35,000 per Area Band Truck Driver \$1,500 per Area
Administrative Budget	Support Teacher conference travel, supplies, misc. stipends, sub funding, judges and graphic arts	<ul style="list-style-type: none"> \$112,000 managed by VAPA Coordinator

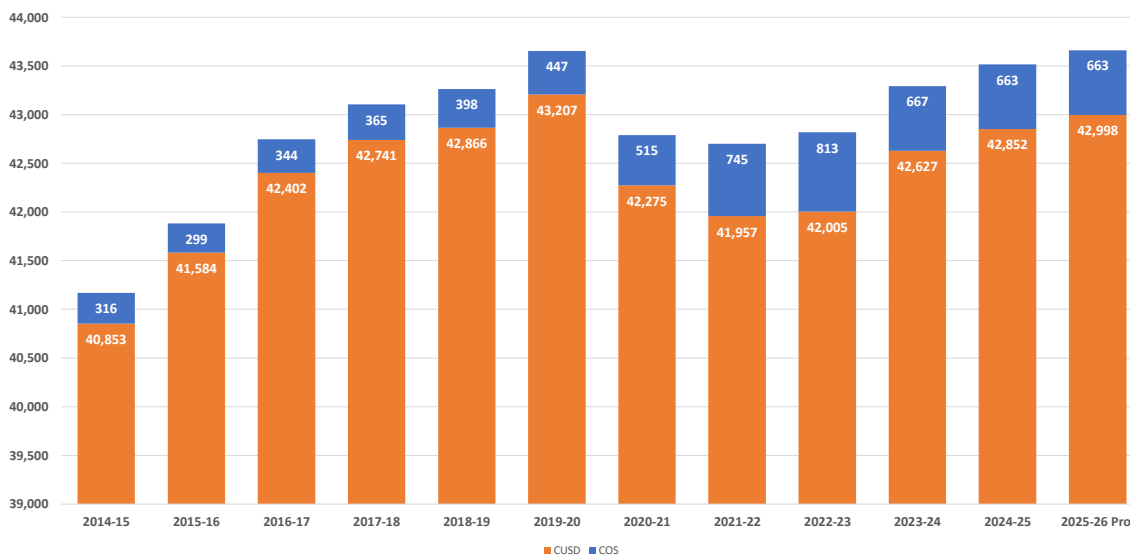
23

Enrollment & Attendance

24



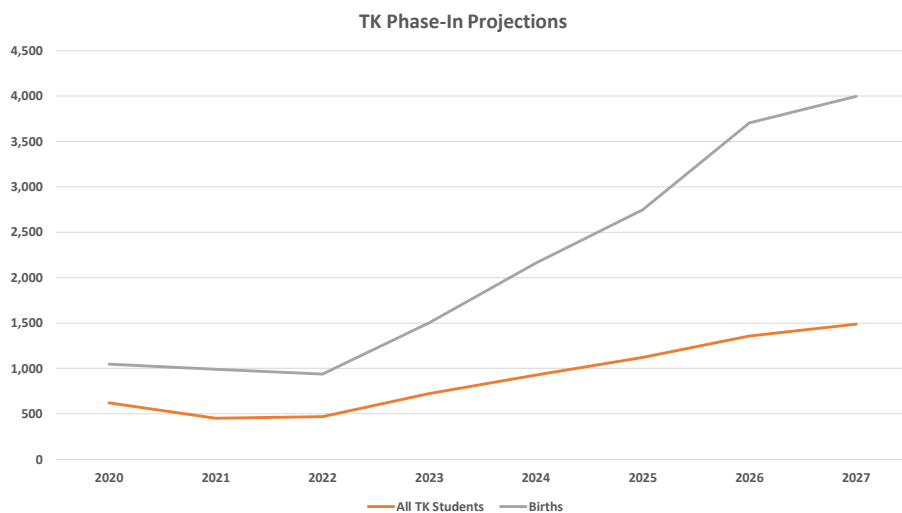
Clovis USD Enrollment Trends



25

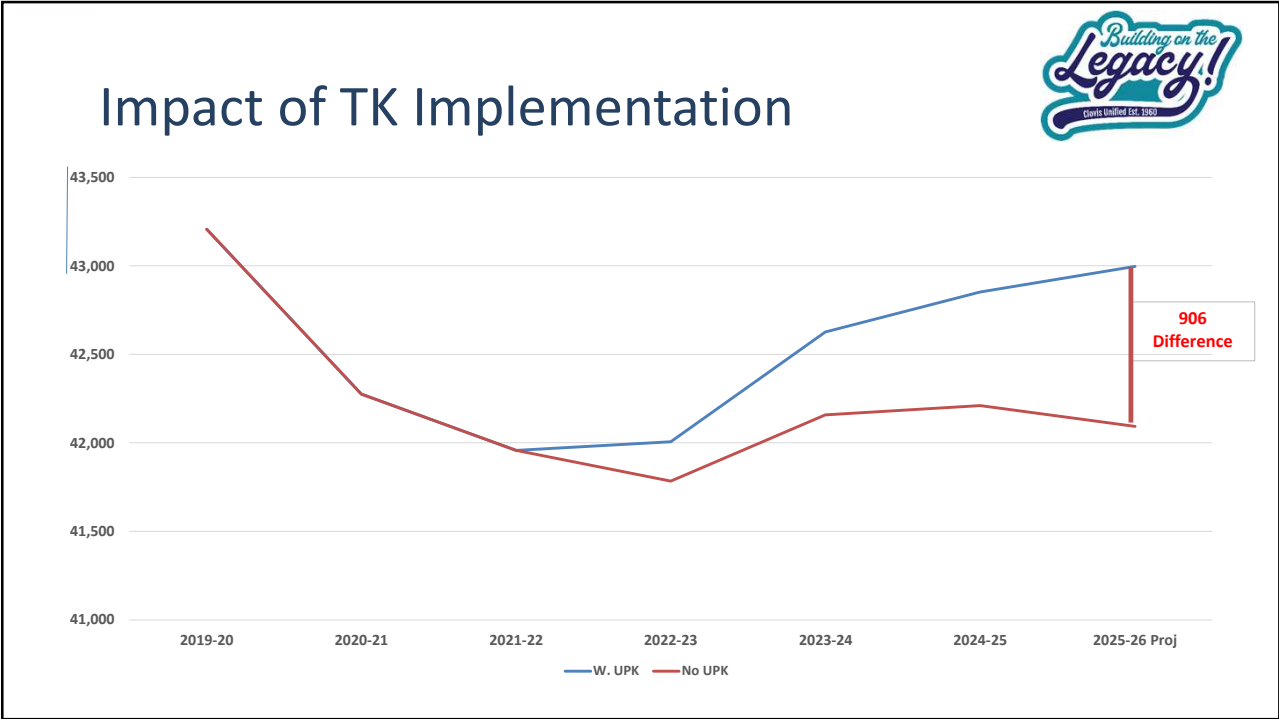


Universal Transitional Kindergarten

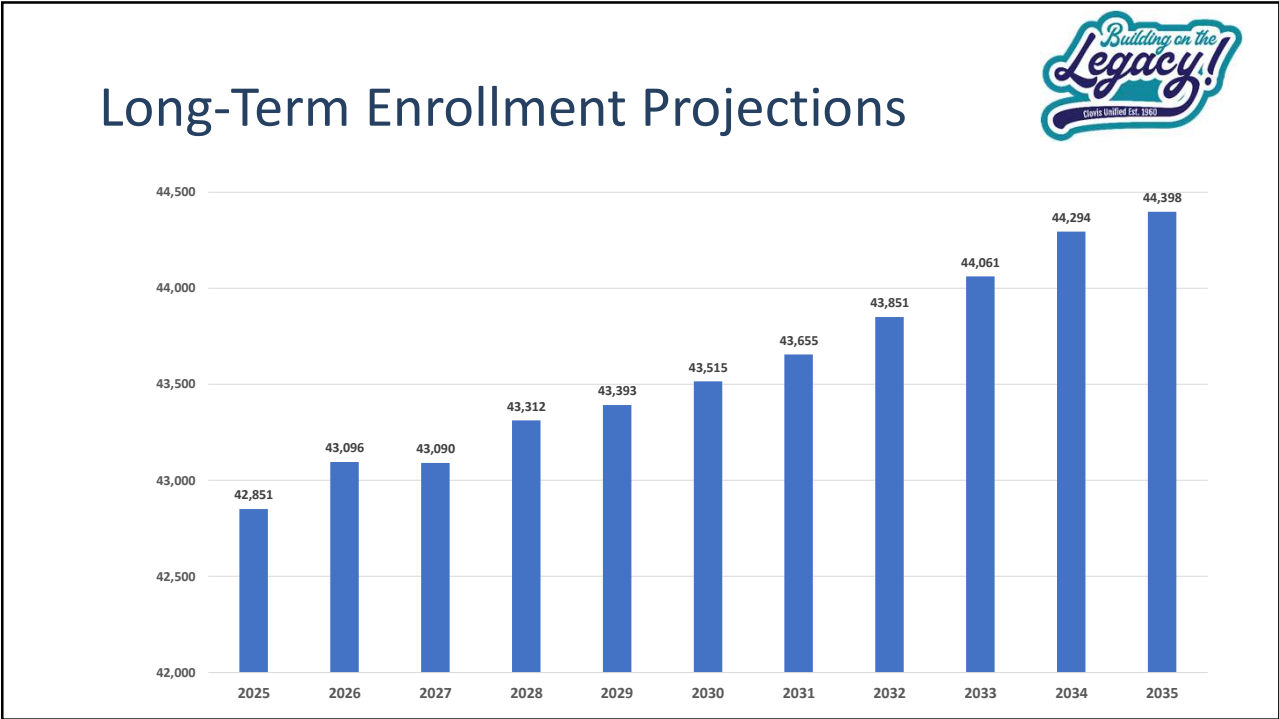


2025-26
Final Year of
Implementation,
3-year-old whose
4th birthday
occurs
By September 1

26



27



28

Attendance



ADA (Average Daily Attendance) = cumulative total of students in attendance each day, divided by total enrollment of that day.

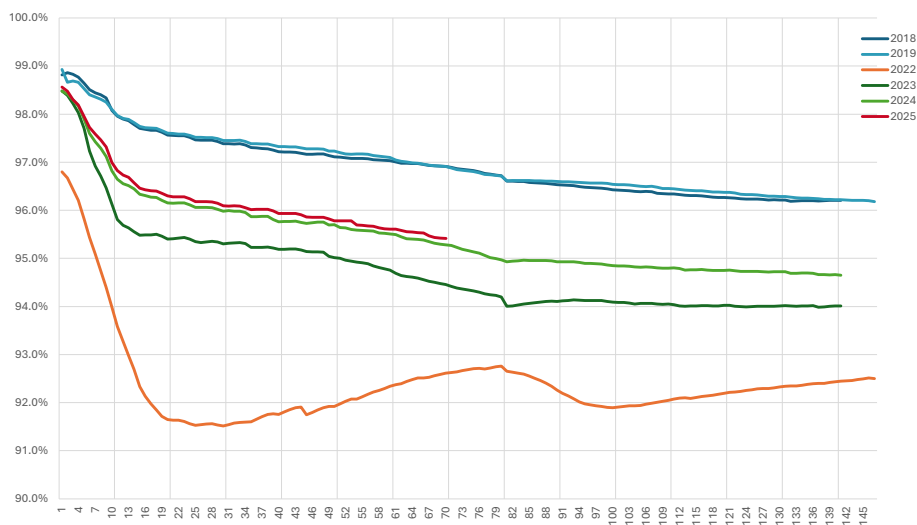
LCFF Funding is based on average actual attendance from the 1st day of school through the last full school month ending on or before April 15th, known as P-2 (Second Period Attendance). One student in class the entire reporting period is one ADA.

This year P-2 is as of April 11, 2025.

Physically being in class or with administration/counselors, independent study and Saturday school all generate ADA. For the intermediate and high schools, one period of attendance equals a day of attendance.

Grade Level	Daily Amount
Transitional Kindergarten	\$118.00
Grade 1-3	\$ 92.50
Grade 4-6	\$ 85.00
Grades 7-8	\$ 87.50
Grades 9-12	\$105.00

Cumulative ADA Trends



Attendance Recovery



The 2024-25 California State Budget Act introduces flexible attendance recovery options for schools, to address chronic absenteeism and improve funding recovery. Flexibility is effective July 1, 2025 and includes:

- **Expanded Recovery Programs:** Schools can now offer in-person or online attendance recovery sessions on weekends, holidays, or after school.
- **Funding for ADA Recovery:** Average Daily Attendance (ADA) funding can be claimed for students participating in these programs, mitigating financial impacts of absences.
- **Community-Centered Flexibility:** Districts can design tailored programs, including tutoring, enrichment activities, or credit recovery, to meet local needs.
- **Focus on Engagement:** The new options emphasize addressing chronic absenteeism while fostering better academic participation and outcomes.

31

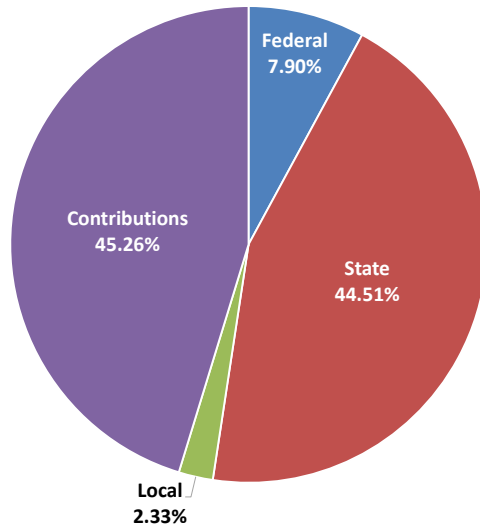


Special Education

32



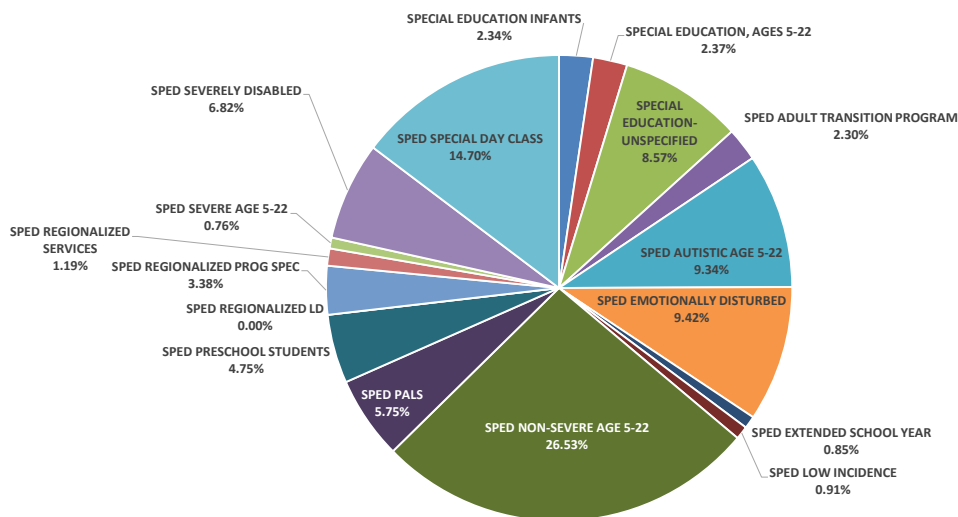
Special Education Funding Sources



33

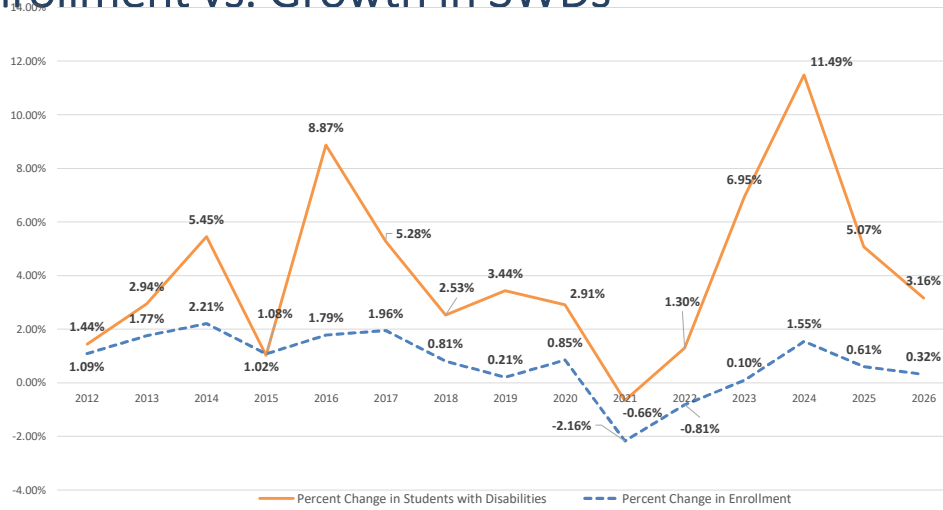


Special Education Expenditures 2024-25 Projection = \$134,755,010



34

Historical Percentage Change in Enrollment vs. Growth in SWDs



35



General Fund

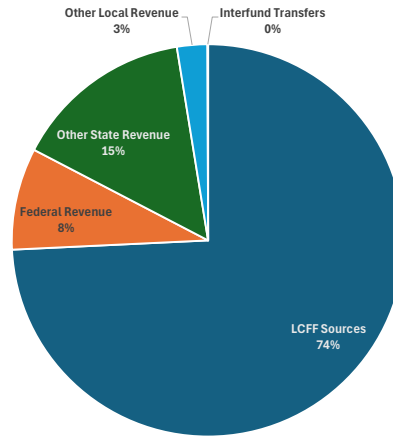
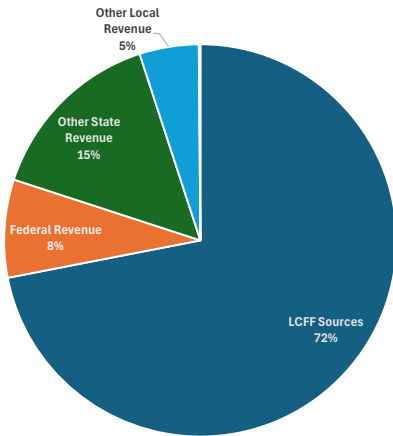
36



General Fund Revenue Sources

2023-24 Actuals = \$687,971,075

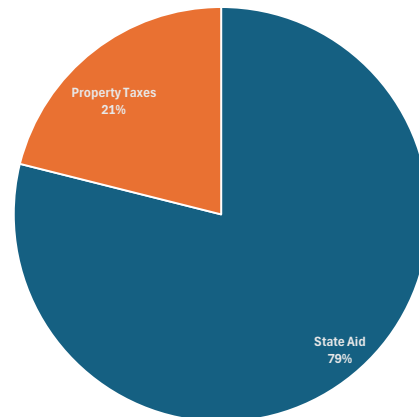
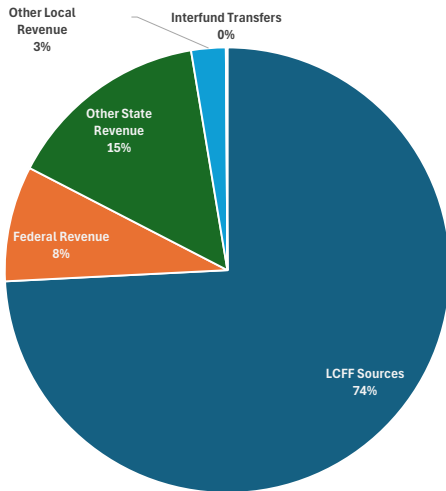
2024-25 Budget = \$656,267,433



General Fund Revenue Sources

2024-25 Budget = \$656,267,432

LCFF Sources = \$504,549,289 (74%)

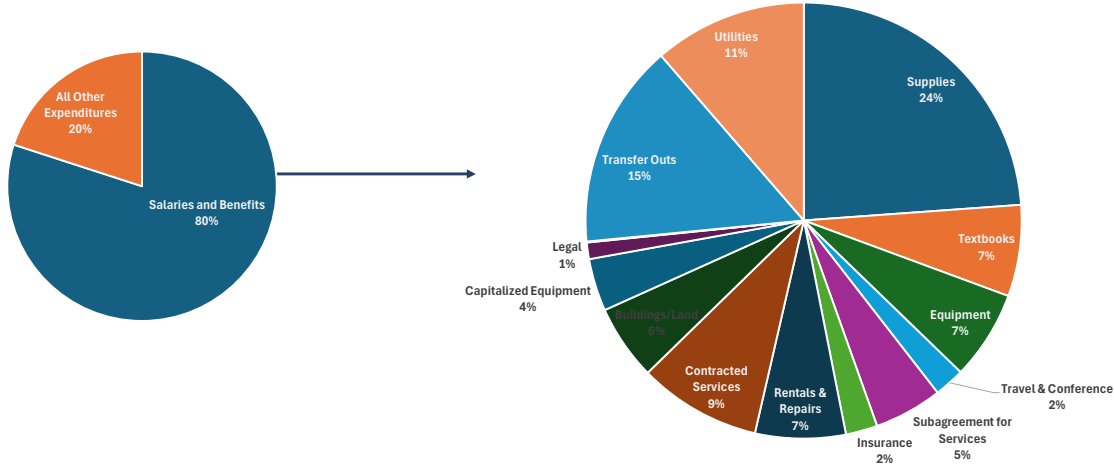


General Fund Expenditures



2024-25 Budget = \$717,263,935

All Other Expenditures = \$146,625,178
(20% of Total)



Local Control Funding
Formula (LCFF)



Local Control Funding Formula (LCFF)

- Formula enacted by the State of California in 2013-14
- Previous formula in existence for 40 years
- LCFF establishes a Base, Supplemental, and Concentration Grant
 - Uniform Base Grant per Average Daily Attendance (ADA) based on grade span (K-3, 4-6, 7-8, 9-12)
 - Supplemental Grant equal to 20% of the Base Grant. Allocated to districts based on their percentage of pupils qualifying as socio-economically disadvantaged, English learners, foster youth, and homeless
 - Concentration Grant equal to 65% of the Base Grant. Allocated to districts if 55% or more of their pupil population is classified in the above-mentioned groups

41



LCFF - Clovis Unified School District

- Factors used in the calculation of the Clovis Unified LCFF
 - 1.07% COLA
 - Supplemental grant funding
 - Projected 47.45% single-year Unduplicated Pupil Percentage (UPP)
 - Three-Year rolling average of 47.72%
- Projected LCFF for 2024-25:

Type of Grant	Adopted Budget	First Interim	Difference
Base plus add-ons	\$ 459,774,390	\$ 461,226,603	\$ 1,452,213
Supplemental	\$ 43,179,989	\$ 43,322,686	\$ 142,697
Concentration	\$ -0-	\$ -0-	\$ -0-
Total LCFF	\$ 502,954,379	\$ 504,549,289	\$ 1,594,910

42



The District's LCAP Plan

GOAL #1: Maximize Achievement for ALL Students

- CTE
- English and Mathematics Support
- Comprehensive Youth Services
- Behavior Intervention Teams

GOAL #2: Operate with Increasing Efficiency and Effectiveness

- Transition Teams
- Visual and Performing Arts
- Sierra Vista Health Center
- Devices for students
- Translation Services

GOAL #3: Hire, Develop, Sustain and Value a High-Quality, Diverse Workforce

- Professional Development
- AVID



One-Time Revenues

State One-Time Grants



State Funding Source Title	Board Approved Date	Expenditure Deadline	Total Remaining as of 7/1/2024
Educator Effectiveness Block Grant	December 10, 2021	June 30, 2026	\$5,855,689
A-G Completion Grant	April 13, 2022	June 30, 2026	\$2,514,574
Arts, Music, and Instructional Materials Discretionary Block Grant	February 1, 2023	June 30, 2026	\$24,766,338
Learning Recovery Emergency Block Grant	N/A	June 30, 2028	\$39,697,274
Universal Prekindergarten (UPK)	June 30, 2022	June 30, 2026	\$2,150,262
Ethnic Studies Block Grant	N/A	June 30, 2026	\$340,417

45

Arts, Music, and Instructional Materials Discretionary Block Grant \$24.8M

- The following table outlines the Divisions allocations, expenditures/encumbrances, and balances.

<u>Division</u>	<u>Percentage of Grant Allocation</u>	<u>Allocation</u>	<u>Expended/ Encumbered</u>	<u>Balance</u>
Business Services	10%	\$ 2,388,133	\$ 180,742	\$ 2,207,391
Facility Services	29%	\$ 7,306,310	\$ 5,895,032	\$ 1,411,278
Instructional Services	9%	\$ 2,281,515	\$ 0	\$ 2,281,515
School Leadership	40%	\$ 9,855,105	\$ 5,419,745	\$ 4,435,360
Technology	12%	\$ 2,976,963	\$ 2,900,984	\$ 75,979
Total	100%	\$ 24,808,026	\$ 14,396,503	\$ 10,411,523

46

California Community Schools Partnership Program

Total Award:
\$9,737,500

Funds Expire:
2028-29


- Positions and Operating Expenditures Include:
 - Lead Practitioner
 - Teachers on Special Assignment
 - District Community Liaison
 - Board Certified Behavioral Analyst
 - Instructional Assistant III
 - Parent Nights
 - Conferences for Professional Development

47


Ongoing Revenues




48



California Education Code 39800.1



Fund up to 60% of transportation expenditures.



Annual Expenditure Plan by April 1

Classification	2023-24 Actuals	2024-25 Proj
Salaries	\$ 6,758,382	\$ 7,269,615
Benefits	\$ 4,602,073	\$ 4,895,560
Supplies/Equipment	\$ 2,334,330	\$ 2,938,165
Other Operating Exp	\$ 2,998,102	\$ 1,955,538
Total Expenditures	\$ 15,668,147	\$ 17,058,879

60%	\$ 8,734,623	\$ 9,400,888
Proj LCFF Add On	\$ 2,661,126	\$ 2,739,097
Projected Increase from Ed Code 39800.1	\$ 6,739,762	\$ 6,661,791

49

Prop 28 Arts and Music K-12 Education Funding Initiative

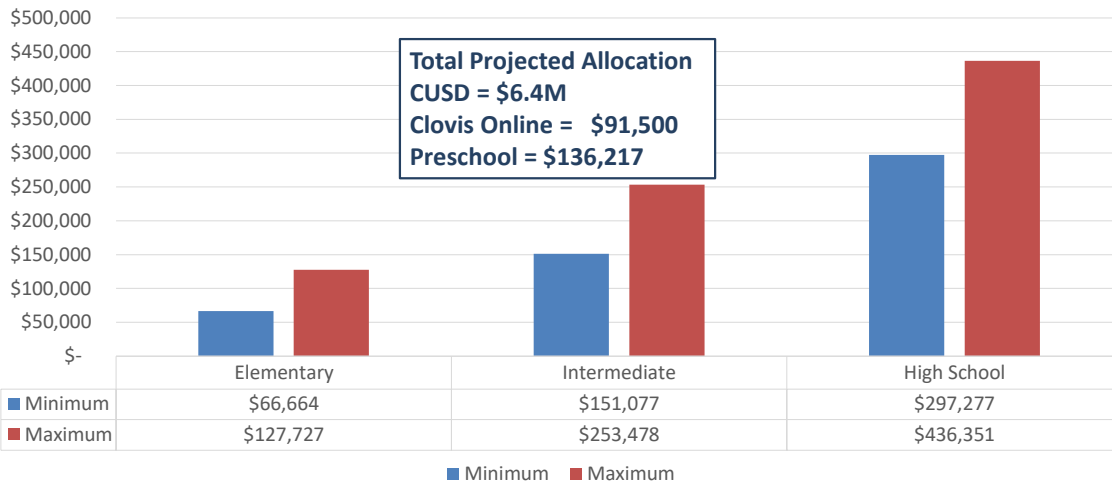


- Empowers principals to determine how to expand a site’s arts programs.
- This includes combining funds with other schools to develop joint programs and shared staff.
- The principal must develop a plan for spending the funding they receive.
- LEAs are required to certify that at least 80% of the funding goes to hire staff for arts and music instruction. Additionally, the California Department of Education is permitted to provide a waiver from the 80% staffing requirement to school sites upon written request from the principal.
- LEAs are required to annually submit a report that details the types of art programs funded, program staff (the number of full-time equivalent teachers, classified personnel, and teaching aides), the number of students served, and the number of school sites providing art education programs using the initiative’s funds.
- *“Arts education program” includes, but is not limited to, instruction and training, supplies, materials, and arts educational partnership programs, for instruction in: dance, media arts, music, theatre, and visual arts, including folk art, painting, sculpture, photography, and craft arts, creative expressions, including graphic arts and design, computer coding, animation, music composition and ensembles, and script writing, costume design, film, and video.*

50



Clovis Unified Prop 28 Allocations



51



Prop 28 Allowable Uses

Arts education expenditures include:

- Dance
- Media Arts
- Music
- Theatre
- Visual Arts
- Painting
- Sculpture
- Photography
- Craft Arts
- Graphic Arts and Design
- Computer Coding
- Animation
- Music Composition
- Ensembles
- Script Writing
- Costume Design
- Film and Video

52

Expanded Learning Opportunities Program

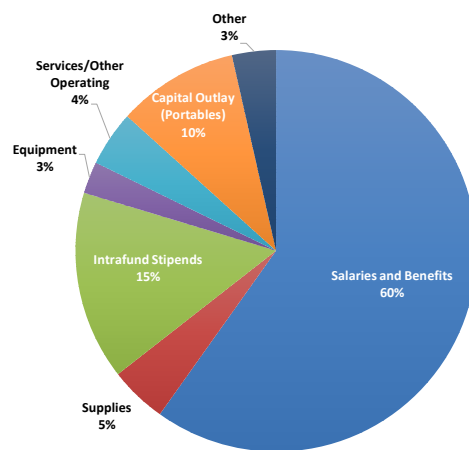
Expanded Learning Club

- Before and after school program that provides academic support and enrichment opportunities for students in grades TK-6 at all elementary schools. Fee waivers are available to qualifying students. Fee waiver criteria include Foster/Homeless youth, English Learners, and Free/Reduced Price Meals.
- Programs offer at least a 10-hour day and operate for 180 school days.
- During intersession, programs will be available at designated sites and will operate for an additional 37 days.
- Snacks are offered at no cost to all students in the after-school programs.
- Meals and snacks are offered at no cost to all students during intersession.
- There are 116 programs serving a total of 4,284 students.

53

Expanded Learning Opportunities Program

Total Projected ELO-P Expenditures
\$17,406,396



54



Keeping the System Going

55

CUSD – Keeping the System Going New Revenues – 2024/25



LCFF Additional Revenues	
State COLA of 1.07%	5,242,930
Supplemental Grants	134,480
ADA, 214 Projected Increase	1,879,660
TK Adjustment, \$3,077/ADA	598,640
Transportation Adj	26,150
Lottery	(673,622)
STRS on Behalf	492,700
Other Revenues	71,351
Total New Ongoing Revenues	\$ 7,772,289

56

CUSD – Keeping the System Going New Expenditures – 2024/25



Allocated Personnel Units (APU), 7.0 APU Increase	\$ 938,850
Step & Column	1,171,100
Other Adjustments (Attrition/Docks)	(2,400,000)
Special Education Program Growth	6,015,250
PERS Contribution Increases	803,500
Full-Time IA Positions /Nurses on Special Assignment (previously funded with COVID monies)	5,677,500
Organizational Capacity	130,900
New Schools – Sanchez Intermediate & Hirayama Elementary	2,928,900

57

CUSD – Keeping the System Going New Expenditures – 2024/25



LCAP Supplemental	\$ 134,480
STRS on Behalf	492,700
Routine Restricted Maintenance State Req'd 3% of total General Fund Expenditures	1,079,780
Property & Liability Insurance	462,420
Savings Generated by Use of ELOP Funds	(2,800,000)
Custodial Supplies	125,700
Other (fee based/legal/misc)	664,350
Total New Ongoing Expenditures	\$15,425,430

58

CUSD – Keeping the System Going Summary – 2024/25



The following takes into consideration all additional ongoing revenues and ongoing expenditures for the 2024-25 fiscal year:

Total additional ongoing revenues	\$ 7.8M
Total additional ongoing expenditures	<u>15.4M</u>
2024-25 Net Revenues/Expenditures	(\$ 7.6M)
Prior Year (2023-24) Operating Deficit	(\$ 6.8M)
2024-25 Operating Deficit, Projected	(\$14.4M)

59

Description	2024-25 Projection	2025-26	2026-27	2027-28	2028-29	2029-30
Net Revenue/Expenditure (Operating)	(14,389,307)	(16,409,316)	(9,967,957)	405,509	10,701,758	13,351,014
Net Revenue/Expenditure	(60,996,503)	(16,018,249)	(9,744,705)	620,761	10,701,758	13,251,014
General Reserve Percentage *						
(Less 10% for BP 3100 stabilization)	18.53%	17.42%	15.69%	15.48%	16.80%	18.44%
Enrollment Growth	228	244	43	209	81	227
Enrollment	42,852	43,096	43,138	43,347	43,428	43,655
Budgeted ADA Rate	94.7%	94.7%	94.7%	94.7%	94.7%	94.7%
ADA Growth From PY Actual ADA	214	87	182	197	76	215
Cost of Living Adjustment	1.07%	2.08%	3.01%	3.80%	3.29%	1.50%
Expenditure Assumptions						
Percent on Schedule Adjustment	TBD	TBD	TBD	TBD	TBD	TBD
Salary Schedule adjustments	\$0	\$0	\$0	\$0	\$0	\$0
Classification Study	TBD	TBD	TBD	TBD	TBD	TBD
Health Benefits	TBD	TBD	TBD	TBD	TBD	TBD
Special Education	\$ 6,015,252	\$ 3,615,150	\$ 3,730,473	\$ 3,786,430	\$ 3,786,430	\$ 3,786,430
Non-Formula Staffing needs - Capacity	\$ 130,867	\$ -	\$ -	\$ -	\$ -	\$ -
Textbooks	\$ 9,558	\$ 9,574	\$ 19,945	\$ 21,556	\$ 8,323	\$ 23,596
COVID Funded Risk Manager	\$ 86,171	\$ -	\$ -	\$ -	\$ -	\$ -
COVID Funded Nursing Positions	\$ 816,410	\$ -	\$ -	\$ -	\$ -	\$ -
COVID Funded Special Ed Positions	\$ 4,861,077	\$ -	\$ -	\$ -	\$ -	\$ -
Property & Liability Insurance	\$ 462,421	\$ 345,546	\$ 371,887	\$ 402,940	\$ 435,176	\$ 405,352
STRS Employer Rate Increases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PERS Employer Rate Increases	\$ 803,471	\$ 791,726	\$ 344,229	\$ 1,032,686	\$ (172,114)	\$ (161,113)
COP Ongoing Debt Service	\$ 131,344	\$ (32,000)	\$ (514,400)	\$ (2,000)	\$ -	\$ -
New Secondary Schools	\$ 2,102,853	\$ 4,886,948	\$ 2,551,452	\$ 2,086,138	\$ 752,093	\$ -
New Elementary Schools	\$ 826,040	\$ -	\$ -	\$ -	\$ -	\$ 256,300

60

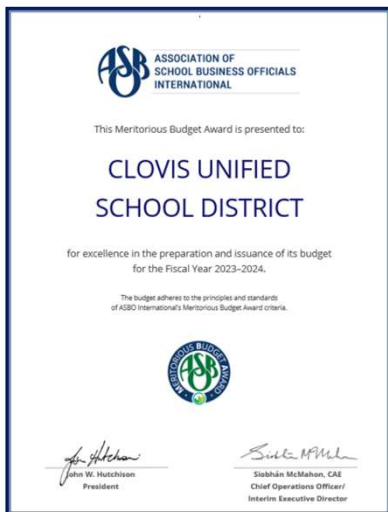


What's Not Included in the MYP?

- Impact to LCFF revenues as the result of potential reduction to subsequent years' Cost of Living Adjustments
- Future Salary Schedule Increases
 - 1% = \$3.7M
- Ongoing Impact of Minimum Wage
 - Annually increases by CPI%
 - Cap of 3.5%
- Classification Study Implementation (cost for study is included in the MYP)
- Health and Welfare Contribution Increases

61

Financial Reports



Adopted Budget

- 2024-25 Adopted Budget SACS (RTF)
- 2024-25 Adopted Budget (RTF)
- 2023-24 Adopted Budget SACS (RTF)
- 2023-24 Adopted Budget (RTF)

Interim Report

- 2023-24 Third Quarter Report (RTF)
- 2023-24 Second Interim SACS (RTF)
- 2023-24 Second Interim Report (RTF)
- 2023-24 First Interim SACS (RTF)

Unaudited Actuals

- 2023-24 Unaudited Actuals SACS (RTF)
- 2023-24 Annual Financial Report (RTF)
- 2023-24 Annual Budget Transfers (RTF)
- 2022-23 Unaudited Actuals SACS (RTF)

Audit Report

- June 30, 2023 Annual Audit Report (RTF)
- June 30, 2022 Annual Audit Report (RTF)
- June 30, 2021 Annual Audit Report (RTF)

<https://www.cusd.com/FinancialReports.aspx>

62

Self Insurance Fund

The logo features the text "Building on the Legacy!" in a stylized, cursive font. "Building on the" is in a smaller, teal font above "Legacy!", which is in a larger, dark blue font. Below the main text is a dark blue banner with the text "Clovis Unified Est. 1960" in white.

63

Employee Benefits Committee(EBC)
and Purpose

The logo features the text "Building on the Legacy!" in a stylized, cursive font. "Building on the" is in a smaller, teal font above "Legacy!", which is in a larger, dark blue font. Below the main text is a dark blue banner with the text "Clovis Unified Est. 1960" in white.

64

EBC COMMITTEE REPRESENTATION



Bargaining Unit	Benefited Employees	Pct
01 - CERTIFICATED TEACHER	1,918	48.3%
02 - ADMINISTRATIVE CONTRACTED	26	0.7%
03 - CERTIFICATED ADMIN MANAGEMENT	393	9.9%
04 - CLASSIFIED MANAGEMENT	201	5.1%
05 - CONFIDENTIAL	33	0.8%
06 - BUSINESS SUPPORT	550	13.8%
07 - INSTRUCTIONAL SUPPORT	229	5.8%
08 - OPERATIONS	496	12.5%
09 - RECREATION	5	0.1%
10 - CERTIFICATED ADULT TEACHER	9	0.2%
11 - CHILD DEVELOPMENT	31	0.8%
30 - PSYCH & MENTAL HEALTH SUPP	83	2.1%
Total	3974	

Over 100 committee members on committee plus retirees

<https://mycusd.sharepoint.com/sites/EmployeeBenefitsCommittee>

65

Purpose of Employee Benefits Committee



Employees and retirees working to provide all of our benefitted employees and retirees with:

The Best Possible Benefits
With The Best Possible Service
At The Lowest Possible Cost

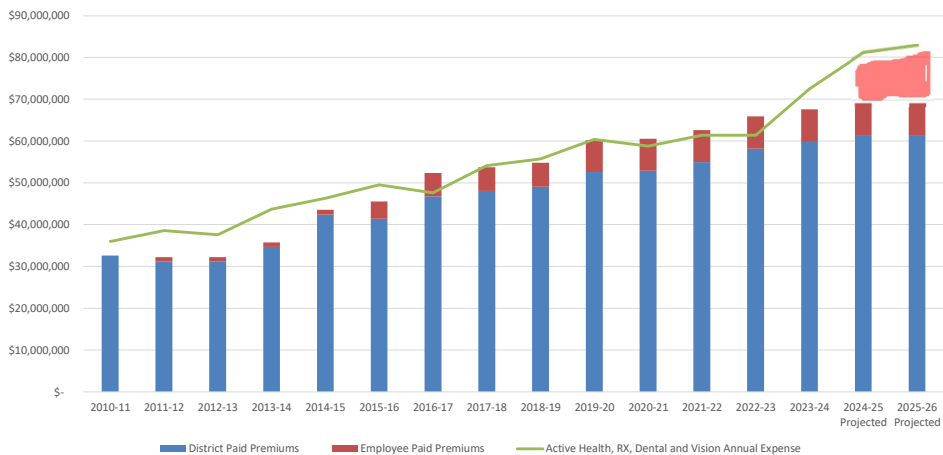
Our EBC members are tasked with:

- Carefully reviewing data
- Taking the information back to their site, sharing it with their staff, discussing and bringing questions back to EBC
- Requesting additional data when needed to make a final decision
- Making a final decision for the good of the plan/employees

66



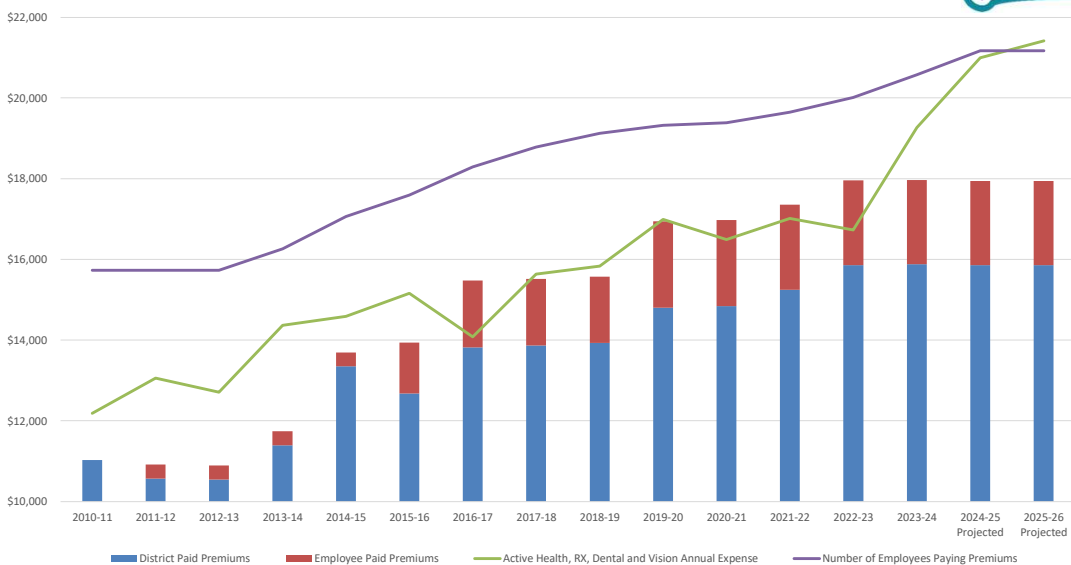
Active Employee Benefits



67

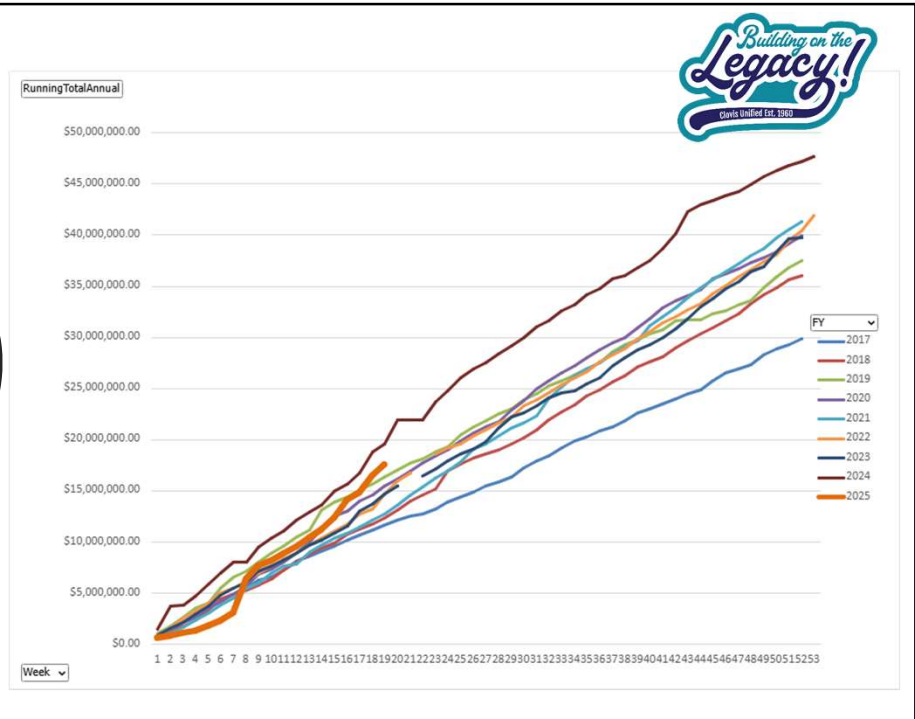


Health Benefits Per Active Participant



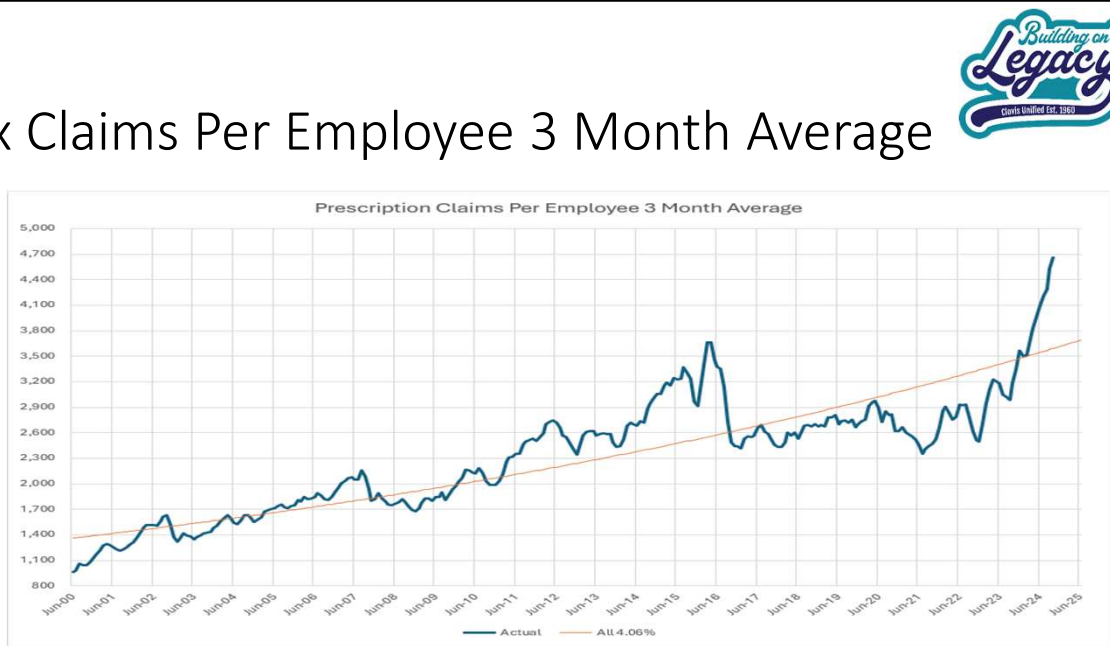
68

Weekly Claims Update (Health Only)



69

Rx Claims Per Employee 3 Month Average



70



Self-Insurance Fund

- CUSD is self-insured for employee health/welfare benefits
- Instead of paying a premium to an insurance company, the District pays the actual claims as they occur
- This reduces costs, but introduces more variability when large claims hit
- Revenue comes from District contribution and Employee premiums

District Contribution		
	Tenthly	Annual
Health/Rx	\$1,390.30	\$13,903
Dental	\$92.10	\$921
Vision	\$17.70	\$177
Life	\$10.80	\$108

Employee Premiums		
	Tenthly	Annual
Employee Only	\$91	\$910
Employee + 1	\$222	\$2,220
Employee + 2 or more	\$260	\$2,600

71

Self Insurance Fund Reserve



72

Employee Benefits - Saving Options



Evaluating Expenses and Income

- Expenses
 - Cost saving options can be addressed by making changes to the network and/or reimbursement rates
 - Cost saving options can also be achieved by introducing care management programs (long term play)
- Income
 - Increasing member cost share amounts is another way to offset plan costs
 - Benefit Copays, Coinsurance and Deds
 - Employee Contributions

Network/Providers

- Network Change
 - Anthem, Cigna, UHC
- Direct Contracting
 - Orthopedics (ASC)
- Value Based Network
 - Surest UHC
 - Carrum COE

Benefit Copays

- Increase Deductible
- Office Visit copays
 - Primary
 - Specialty
- ER copays
- Pharmacy copays

Care Management

- Grail Cancer Test
- OptiMed (ASC)
- Rx Formulary

Contributions

- Most common option: Increase Dependent Contributions, or
- Increase both Dependent and Employee-Only rates

2

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73

Benefit Copays - Projected Savings



Benefit Changes	Factor	Decrement %	Estimated Annual Cost Savings
Increase PCP OV from \$25 to \$35	0.9976	-0.24%	-\$165,520
Increase PCP OV from \$25 to \$40	0.9965	-0.35%	-\$241,383
Increase Specialty OV from \$25 to \$35	0.9893	-1.07%	-\$737,944
Increase Specialty OV from \$25 to \$40	0.9845	-1.55%	-\$1,068,985
→ Increase PCP and Specialty OV from \$25/\$25 to \$35/\$35	0.9844	-1.56%	-\$1,075,882
Increase Deductible from \$300/\$600 to \$350/\$700	0.9967	0.33%	\$227,590
Increase Deductible from \$300/\$600 to \$400/\$800	0.9938	-0.62%	-\$427,594
Increase Medical OOP Max from \$1550/\$3100 to \$1850/\$3700	0.9982	-0.18%	-\$124,140
Increase Medical OOP Max from \$1550/\$3100 to \$2000/\$4000	0.9968	-0.32%	-\$220,693
Increase ER from \$200/visit to \$400/visit	0.9954	-0.46%	-\$317,247
Increase MH/SA Outpatient Services from \$25 to \$40*	0.9962	-0.38%	-\$262,073
→ Increase Rx copays from 9/30/40 to 15/35/50	0.9879	-1.21%	-\$834,498
Add a 4 th tier for Specialty: 20% up to \$100 max	0.9978	-0.22%	-\$151,727

*Outpatient Services for Mental Health and Substance Abuse services

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3

74

Fully Insured Medical Options



Clovis Unified School District

Medical | Current Self-Insured vs. Fully Insured Marketing Effective 09/01/2025

CURRENT			Alternate 1		Alternate 2
Includes MiCare Onsite Employee Health Center			Does Not Include MiCare Onsite Employee Health Center		Does Not Include MiCare Onsite Employee Health Center
Carrier Name	Clovis - Blue Shield		ASCIP - Blue Shield		Kaiser
Plan Name	PPO / Tandem PPO		PPO / Full PPO 80/60		HMO
PLAN DESIGN			PPO 80 - 60		HMO \$25
In-Network Benefits	In-Network	Out-of-Network	In-Network	Out-of-Network	In-Network
Deductible Type					
Calendar Year (CY) Deductible (Individual / Family)	\$300 / \$300	\$300 / \$600	\$500 / \$1000	\$500 / \$1000	None
CY Out-of-Pocket Max (Individual / Family)	\$1,550 / \$3,100	No Limit	\$2,000 / \$4,000	\$4,000 / \$8,000	\$1,500 / \$3,000
Coinurance (member pays after deductible)		50%	20%	40%	None
Preventive Care	No charge	50%	No charge	40%	No charge
Primary Care Visit	\$25	50%	\$20	40%	\$25
Specialist Visit	\$25	50%	\$20	40%	\$25
Telehealth	No Charge	50%	\$20	40%	No charge
Urgent Care	\$40	50%	\$20	40%	\$25
Emergency Room	\$200	\$200	\$100 + 20%	\$100 + 20%	\$200
Inpatient Hospital	No Charge after Deductible	50%	\$250 + 20% coinsurance	40% benefit max of \$500/day	\$300
Outpatient Surgery	No Charge after Deductible	50%	20%	40% Benefit max of \$350/day	\$25
Chiropractic (visit limits may apply)	\$25	50%	\$30	\$20 plus 40%	\$25
Phys/Occ/Speech Therapy (visit limits may apply)	\$25	50%	20%	40%	\$25
Diagnostic Test (X-ray, blood work)	\$25	50%	20%	40%	\$10
Imaging (CT/PET scan, MRI)	\$25	50%	20%	40%	\$50
Inpatient Mental Health/Substance Abuse	No Charge after Deductible	50%	\$250 + 20% coinsurance	40% benefit max of \$500/day	\$300
Outpatient Mental Health/Substance Abuse	No Charge after Deductible	50%	20%	40% Benefit max of \$350/day	\$25
CURRENT			Alternate 1		Alternate 2
Carrier Name	Clovis - Blue Shield		ASCIP - Anthem		Kaiser
Plan Name	PPO / Tandem PPO		Full PPO II 80 - 60		HMO
COST ANALYSIS (ANNUAL BASIS)			Active		Active
PEPM Rates	Enrollment	Current (9/1/2024 - 8/31/2025)	10/1/2025 - 8/31/2026		9/12/2025 - 8/31/26
Total Enrollment	3,702				
Estimated Monthly Premium		\$6,119,369	\$6,221,422		\$5,250,843
Estimated Annual Premium		\$73,432,785	\$74,657,065		\$63,010,116
	\$ Change vs. Current		\$1,224,280		-\$10,422,669
	% Change vs. Current		1.7%		-14.2%

Assumes Full Takeover

Assumes Full Takeover

ASCIP Effective Date needs to be either 10/1 or 1/1

Kaiser offering a one time credit equal to 8.33% of annual premium to offset runoff claims

75

Premium what if Employee:



Tier	EE Contribution Tenthly Current	Percentage Increase	EE Contribution Tenthly Revised	Tenthly Increase (Impact less as pretaxed)
Employee	\$91.00	10%	\$100.10	\$9.10
Employee + 1Dep	\$222.00	10%	\$244.20	\$22.20
Employee + Fam	\$260.00	10%	\$286.00	\$26.00
Annual Amount Generated				\$769,947

Tier	EE Contribution Tenthly	Percentage Increase	EE Contribution Tenthly Revised	Tenthly Increase (Impact less as pretaxed)
Employee	\$91.00	20%	\$109.20	\$18.20
Employee + 1Dep	\$222.00	20%	\$266.40	\$44.40
Employee + Fam	\$260.00	20%	\$312.00	\$52.00
Annual Amount Generated				\$1,539,894

Tier	EE Contribution Tenthly	Percentage Increase	EE Contribution Tenthly Revised	Tenthly Increase (Impact less as pretaxed)
Employee	\$91.00	30%	\$118.30	\$27.30
Employee + 1Dep	\$222.00	30%	\$288.60	\$66.60
Employee + Fam	\$260.00	30%	\$338.00	\$78.00
Annual Amount Generated				\$2,309,841

Tier	EE Contribution Tenthly	Percentage Increase	EE Contribution Tenthly Revised	Tenthly Increase (Impact less as pretaxed)
Employee	\$91.00	50%	\$136.50	\$45.50
Employee + 1Dep	\$222.00	50%	\$333.00	\$111.00
Employee + Fam	\$260.00	50%	\$390.00	\$130.00
Annual Amount Generated				\$3,849,735

76

Premium what if Employer:



Tier	CUSD Contribution Tenthly Current	Percentage Increase	CUSD Contribution Tenthly Revised	Tenthly Increase
Employee	\$1,390.30	10%	\$1,529.33	\$139.03
Employee + 1Dep	\$1,390.30	10%	\$1,529.33	\$139.03
Employee + Fam	\$1,390.30	10%	\$1,529.33	\$139.03
Annual Amount Generated				\$5,185,819

Tier	CUSD Contribution Tenthly Current	Percentage Increase	CUSD Contribution Tenthly Revised	Tenthly Increase
Employee	\$1,390.30	20%	\$1,668.36	\$278.06
Employee + 1Dep	\$1,390.30	20%	\$1,668.36	\$278.06
Employee + Fam	\$1,390.30	20%	\$1,668.36	\$278.06
Annual Amount Generated				\$10,371,638

Tier	CUSD Contribution Tenthly Current	Percentage Increase	CUSD Contribution Tenthly Revised	Tenthly Increase
Employee	\$1,390.30	30%	\$1,807.39	\$417.09
Employee + 1Dep	\$1,390.30	30%	\$1,807.39	\$417.09
Employee + Fam	\$1,390.30	30%	\$1,807.39	\$417.09
Annual Amount Generated				\$15,557,457

Tier	CUSD Contribution Tenthly Current	Percentage Increase	CUSD Contribution Tenthly Revised	Tenthly Increase
Employee	\$1,390.30	50%	\$2,085.45	\$695.15
Employee + 1Dep	\$1,390.30	50%	\$2,085.45	\$695.15
Employee + Fam	\$1,390.30	50%	\$2,085.45	\$695.15
Annual Amount Generated				\$25,929,095

77

Request for Proposal for TPA Update

- 8 Candidates (Including HealthNow)
- Narrowed down to 4 Candidates
 - 1 Candidate is Anthem Blue Cross exclusively
- Finalist Presentations - December 23rd - January 6th
- SBC Update January 14th
- EBC Update January 21st
- Contract Award February 7th
- Implementation Begins February 14th
- Effective Date September 1st

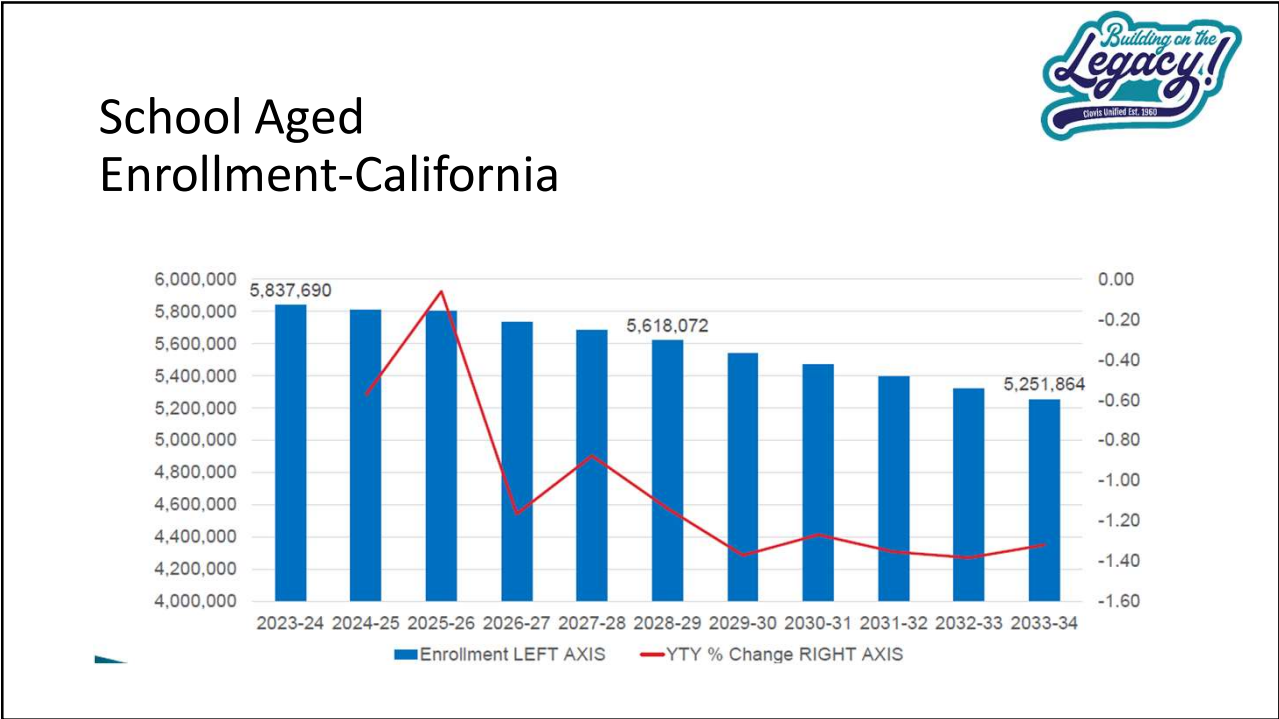


78



State Budget

79



80

Legislative Analyst Office (LAO) Statutory Cost of Living Adjustment (COLA)



- **Estimate of COLA Rate in 2025-26 Is 2.46 Percent**
 - The COLA rate is determined by a national price index for state and local governments and finalized in late April before the start of the year.
 - LAO estimate reflects preliminary data for six of the eight quarters affecting the calculation (and projections for the remaining two).
 - The rate is slightly below the historical average of about 3 percent.
 - Cost of covering this COLA rate is \$2.4 billion.

School Services of California(SSC) projects, as of November, 2.08% but notes it is too early to tell

- **Somewhat Higher COLAs Assumed in Future Years**
 - LAO Estimates of 3.1 percent in 2026-27 and 3.8 percent in 2027-28.
 - Actual COLA rates can differ dramatically from estimates made more than a year in advance.

81

2025-26 COLA Scenario



- We currently have six of the eight data points that determine the statutory Cost Of Living Adjustment (COLA).
- Based on current data the average quarterly increase over the time period in the index is 0.298.

Federal Implicit Price Deflator

2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
124.797	126.04	126.005	127.204	127.219	128.642	?	?
2023 Q2	2023 Q3	2023 Q4	2024 Q1	2024 Q2	2024 Q3	2024 Q4	2025 Q1
124.797	126.04	126.005	127.204	127.219	128.642	128.94	129.238

- COLA would be 2.08%.....but it's too early to tell!

82



Challenges on the Horizon

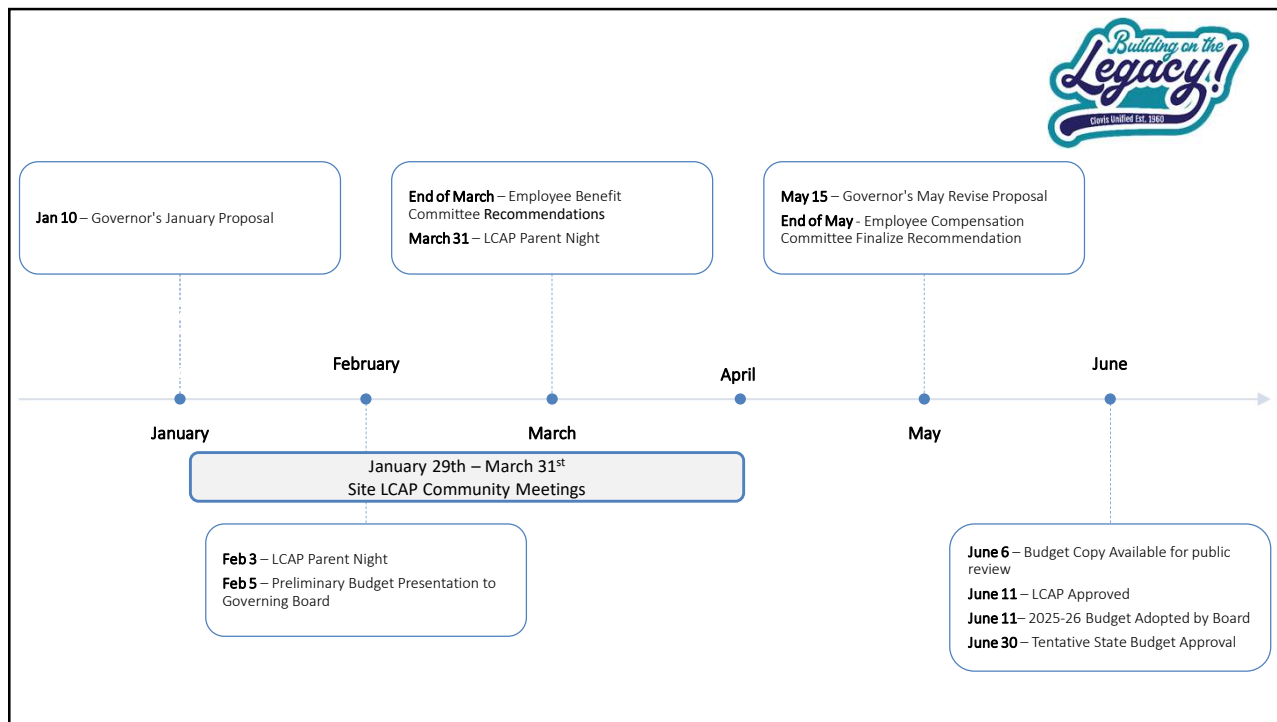
- State Budget – Lower COLA's
- Health Benefit Cost
- Classification Study and Salary Schedule Adjustments
- AB 218 (2019)– Sexual Assault and Molestation Claims
- Special Education/Litigation
- Title I funding future

83



Budget Timeline

84



85

Thank you!

86

Additional Resources

- Other Allocations
- Transportation
- Technology
- Other Funding Sources
- Other Funds
- Joint Power Authorities



87

Other General Fund Allocations



88

Co-Curricular Stipend Budgets



89

Co-Curricular Stipends



- Intentionally called "Co-Curricular" as they are an integral part of the student's experience at Clovis Unified.
- Athletic stipends are split into three seasons: Fall, Winter and Spring.
- Academic and Clubs are typically for entire Year.
- Schools receive allocations per Board policy that also detail positions available at specific levels.

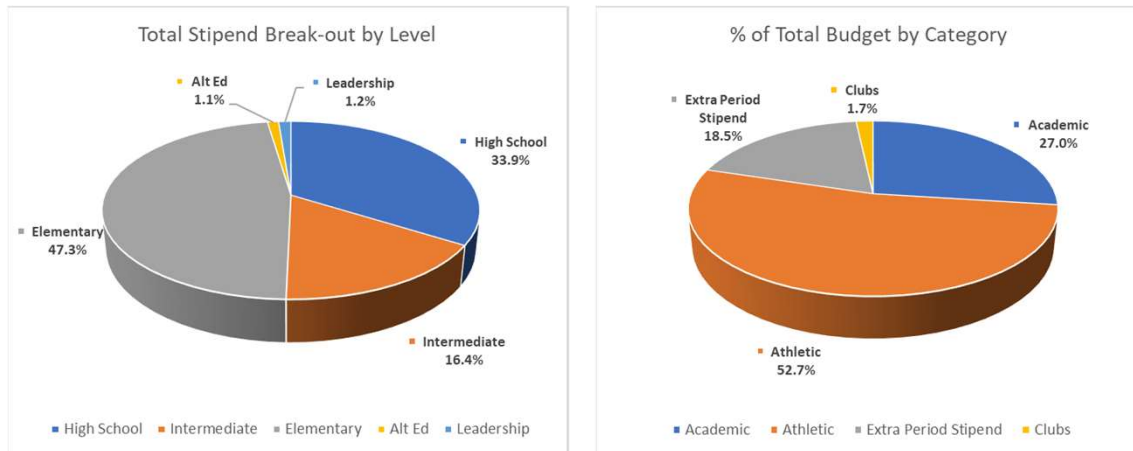
	Athletic	Academic*	Clubs
Elementary Allocations	33	23	N/A
Intermediate Allocations	87	30	10
High School Allocations	132	71	Varies

*AP Prep allowed for all AP classes

90



Current Co-Curricular, 2024-25 Projection \$13,029,664



91



Extra Period /Department Chair Stipends

- Extra Period Stipends are allocated to High School sites based on a formula derived from their APU allocation. These stipends are funded from the General Fund.
- School Leadership has an allocation that they can use to fund "additional" stipends if they feel they are necessary.
- Department Chair stipends are included in the Academic Stipend allocations but are paid on a different schedule and are only allowed to be paid to Certificated Staff.

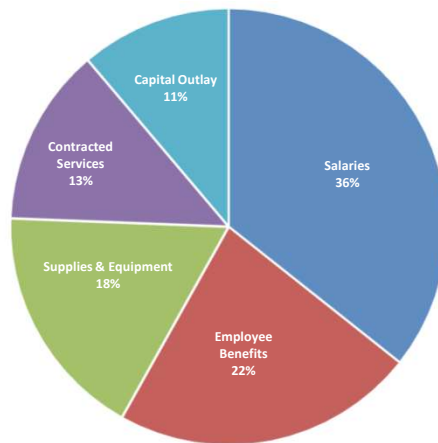
92

Transportation



93

Transportation Expenditures 2024-25 - \$22,622,911



94

Transportation 2024-25 Budget



837,883 miles last year for
6,177 students per day



870,154 miles last
year for 831 students



1,994,880 miles and
1,725 services
performed last year



95

Transportation Grant Awards



Transportation Grants

- Over \$7.7 million in grant awards in ten years
- Offset the cost of:
 - 52 school buses
 - White Fleet vehicles
 - Plant Operations utility vehicles

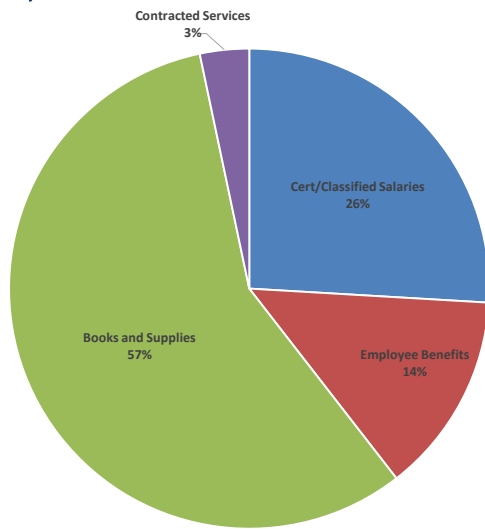
96

Technology



97

Technology Expenditures
2023-24 - \$17,429,991*



*1x Funds = \$5,636,372

98

Other Funding Sources
at School Sites
(Not District Dollars)



99

ASB Funds



An Associated Student Body (ASB) is an organization run by the students, for the students.

- Operates under the District umbrella but not in the General Fund
- Two forms of an ASB:
 - "Unorganized ASB" at Elementary Level → Principal approves all purchases for the benefit of the children (34 Sites)
 - "Organized ASB" at Secondary Level → Students approve all purchases (listed in meeting minutes) (10 Sites)

100



ASB Funds: How does it work?

- How is Money Earned?
 - Fundraising allows an ASB to raise money for STUDENT activities, co-curricular or extra curricular.
- Who is involved?
 - The Principal (Unorganized ASB), Students (Organized ASB), and Business Office to ensure all laws are being followed and audited.
- Why is ASB necessary?
 - ASB funds help facilitate the ability for students to learn finances, participate in activities and become more involved.

101

		<p>CLOVIS EAST TIMBERWOLVES</p>	<h3>PTC/Foundations</h3> <ul style="list-style-type: none">• Parent Teacher Club (PTC) and Foundations are distinct 501(c)3 not-for-profit entities with their own valid Employer Identification Number.<ul style="list-style-type: none">➢ Own By-laws➢ Separate account outside of the District, no co-mingled funds➢ Monthly Meetings with Board Members and Non-Board Members➢ Financial Statements➢ Support students
<p>CLOVIS NORTH BRONCOS</p>	<p>Beats</p>	<p>PTC</p>	

102

Other Funds



103

Online Charter
School Fund



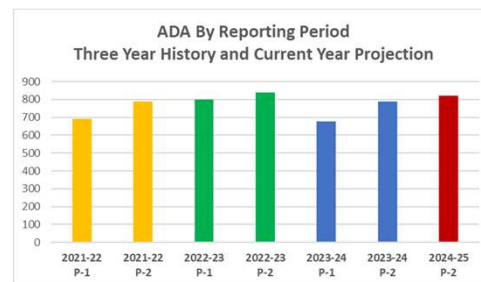
104



Online Charter School

- Historically, student population has been very transient in nature
- Presently, students are seeking out the Charter School for
 - Quality of education provided in an independent study setting
 - Method of delivery
 - Ability to set pace of learning
 - Health concerns

- Graph shows Average Daily Attendance (ADA) over the last three fiscal years and projected P-2 ADA for the 2024-25 fiscal year



105

Online Charter School Fund 2024-25 MYP Assumptions



- LCFF - Factors used in its calculation
 - Projected Average Daily Attendance of 820 for the fiscal year
 - Unduplicated Student Percentage of 41.63
- State Grants
 - Lottery, Non-Prop 20 and Prop 20
 - Expanded Learning Opportunity Funding (ELO)
 - Arts, Music, and Instructional Materials Discretionary Block Grant
 - Arts and Music In Schools
 - Learning Recovery Emergency Block Grant
- Local
 - Interest
 - Fees

106

Online Charter School Fund Ending Fund Balance Projection

Beginning Fund Balance, Unaudited 7/1/24	\$13,463,150
2024-25 Revenues	11,380,428
2024-25 Expenditures	<u>9,504,736</u>
Surplus/(Deficit) (1)	<u>1,875,692</u>
Ending Fund Balance, 6/30/25, Projected	<u>\$15,338,842</u>
Restricted:	
Arts & Music Instructional	500,583
Learning Recovery	260,581
Proposition 28	91,500
Ethnic Studies	<u>13,269</u>
Total restricted	<u>865,933</u>
Assigned:	
Capital Improvements	<u>\$13,997,672</u>
General Reserve 6/30/25	<u>\$ 475,237</u>
General Reserve as a % of Expenditures	5.0%
One-Time Items in 2024-25:	
Learning Recovery Carryover	\$ 162,888
A-G Completion Carryover	8,467
Educator Effectiveness Carryover	<u>7,894</u>
Total One-Time Items (2)	<u>\$ 179,249</u>
Ongoing Operating Surplus (1+2)	<u>\$ 2,054,941</u>



Adult School Fund





CAE Student Success is...

96%
Job Placement or Continued Education for CTE program graduates

2024 People's Choice Award Winner
Voted #1 Trade and Technical School in the Valley
6th consecutive year

96%
Collective graduation rate for all Career Technical Education (CTE) programs

100%
State Board Pass Rate
Certified Nurse Assistant

TOP REFERRAL SITE
For all Fresno County Workforce Connection Clients

225
High School Diploma Graduates in 2024

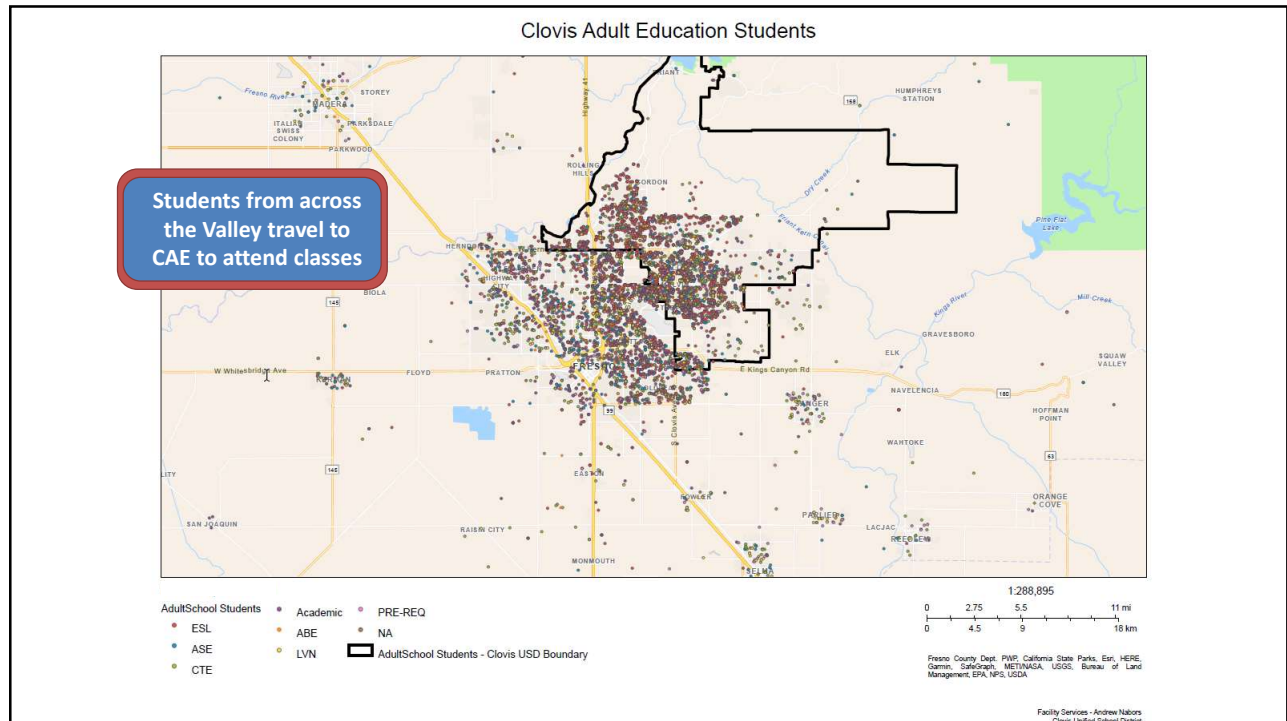
78%
High School Graduates completed in less than two years

92%
Collective job placement rate for all CTE programs

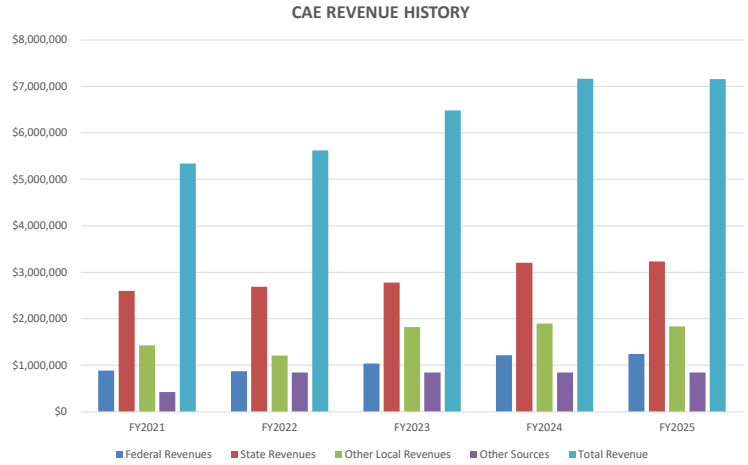
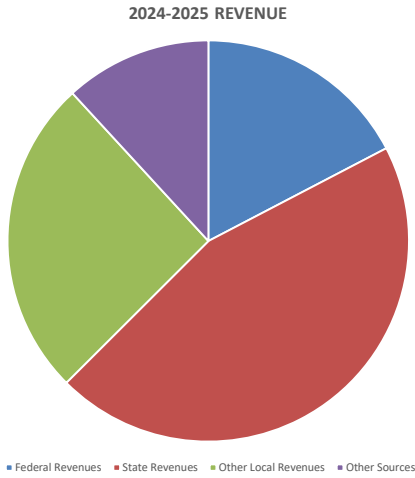
94%
State Board Pass Rate
Licensed Vocational Nurse

48%
High School Graduates completed in less than one year

7697
Life-Long Learners
Community Education
Adult Enrollments

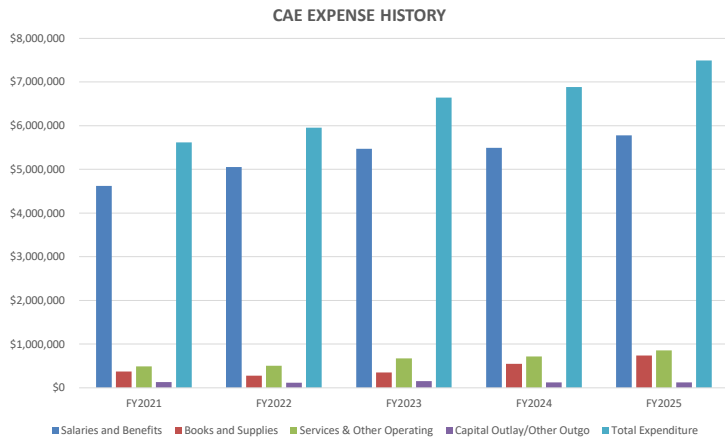
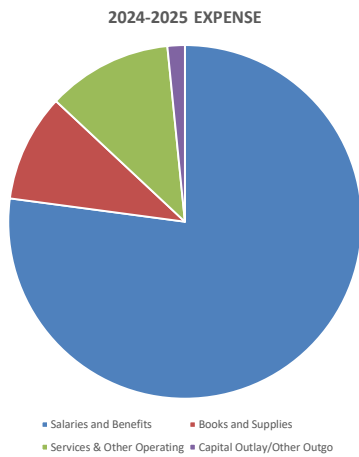


Clovis Adult Education (CAE) Financial History
Managing Revenue Swings While Maintaining Services Through The Funding Challenges



111

Clovis Adult Education (CAE) Financial History
Managing Expenses While Maintaining Services Through The Funding Challenges



112

CAE Financial Snapshot:

Beginning Fund Balance-Unaudited 7/1/24	\$ 2,723,945
2024-25 Revenues	7,155,630
2024-25 Expenditures	7,488,057
Surplus/(Deficit)	(332,427)
Ending Fund Balance, 6/30/25, Projected	\$ 2,391,518
Components of Fund Balance:	
Non-spendable:	
Book Store Inventory	45,142
Revolving Fund	3,500
Assigned fund Balance:	
Capital Improvements	1,842,876
Unassigned Fund Balance:	\$ 500,000
General Reserve Percentage	6.7%



Adult Education is transforming lives!

113

CAE Statistics At A Glance:

<p>ENROLLMENT</p> <table border="1"> <tr> <td>ESL</td> <td>769</td> </tr> <tr> <td>Academic</td> <td>1269</td> </tr> <tr> <td>CTE</td> <td>701</td> </tr> <tr> <td>Comm Ed</td> <td>5257</td> </tr> <tr> <td>Summer Fun</td> <td>1440</td> </tr> </table>	ESL	769	Academic	1269	CTE	701	Comm Ed	5257	Summer Fun	1440	<p>TEACHER STAFFING</p> <table border="1"> <tr> <td>ESL</td> <td>4 PT, 2 FT</td> </tr> <tr> <td>Academic</td> <td>5 FT</td> </tr> <tr> <td>CTE</td> <td></td> </tr> <tr> <td>Comm Ed</td> <td>50+</td> </tr> </table>	ESL	4 PT, 2 FT	Academic	5 FT	CTE		Comm Ed	50+	<p>ACADEMICS/ESL</p> <p>ESL – 6 levels ABE- Reading, Math HS DIPLOMA GED Prep</p>	<p>CTE</p> <p>CTE Business Assistant CTE Nurse Assistant CTE Vocational Nurse</p>
ESL	769																				
Academic	1269																				
CTE	701																				
Comm Ed	5257																				
Summer Fun	1440																				
ESL	4 PT, 2 FT																				
Academic	5 FT																				
CTE																					
Comm Ed	50+																				
<p>COMMUNITY ED</p> <p>4 Adult Session /year 30+classes /session Summer Fun for kids</p>	<p>DEMOGRAPHICS</p> <p>Age Range 18 – 86 Female 70% Male 30%</p> <p>Asian 15% Black 06% Hispanic 53% Mixed Race 03% White 20%</p>	<p>WASC & COE Accredited</p> <p>No student fees Academics & ESL</p> <p>Student fees GED exams & CTE programs</p>	<p>FUNDING</p> <p>CUSD CAEP (State Grant) WIOA (Title II Fed Grant) CalWorks</p>																		

114



CAE Continues to Serve and Thrive

ESL classes are designed for adults who want to improve English reading, writing, speaking and listening skills. All classes are open entry/open exit. Instructors use a variety of instructional methods to accommodate all learning styles. Classes are designed to help students obtain a job, become more involved in children’s education, learn to communicate family health needs, become involved in community activities, and learn citizenship skills.

Students come to CAE with varied education levels from their home country, as noted below.

Graduate degree	52
4 Year College Degree	224
AA Degree	189
Some College	352
Technical Certificate	233
High School Diploma	1077
High School Equivalent	42
Other, None	1354
Total	3523

115

Continuing to Make A Difference... Through Communication and Collaboration with our partners



CAE is strongly represented at the Section (Central) and State levels to promote Adult Education funding, professional development, and legislative support. Our mission to communicate the needs of Adult Education to all stakeholders



CAE Administration and lead staff meet monthly (principal, department administrator/ leads, financial analyst) to review the budget and department needs



CAE works with local agencies and businesses to support our students to success. Continuing to share success stories with our staff will show how their actions make a difference in the lives of our students and the lives of their families for generations to come.

116

Child Development



117

Child Development



The Child Development Department of Clovis Unified School District provides programs that include early childhood education as well as academic support and enrichment for students outside of the school day.

Programs Provided by Child Development:

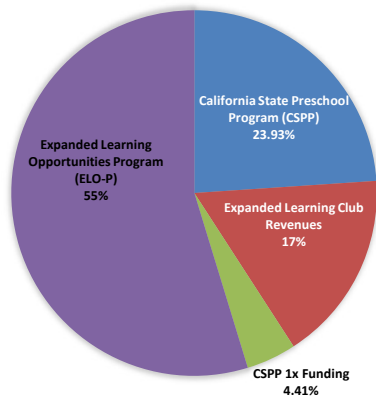
- **Expanded Learning Club**
 - Fee-based before and after school program that provides academic support and enrichment opportunities for students in grades TK-6 at all elementary schools. Fee waivers are available to qualifying students. Fee waiver criteria include Foster/Homeless youth, English Learners, Migrant, and Free/Reduced Price Meals.
 - Programs offer at least a 10-hour day and operate for 180 school days.
 - During intersession, programs will be available at designated sites and will operate for an additional 35 days. Transportation from the home school sites to the designated program sites is available to students.
 - Snacks are offered at no cost to all students in the after-school programs.
 - Meals and snacks are offered at no cost to all students during intersession.
 - There are 127 programs serving a total of 4,229 students.
- **California State Preschool Program (CSPP)**
 - An early education program for 3 and 4-year-old children of income-eligible families funded by the State.
 - There are 44 programs serving a total of 758 students across the district.
- **Private Pay Preschool**
 - A fee-based early readiness program for 3 and 4-year-old children.
 - There are 2 programs serving a total of 14 students across the district.

118

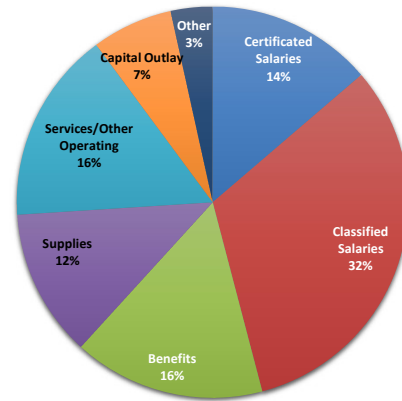


Child Development

Total Projected Revenues For 2024-2025
\$29,713,396



Total Projected Expenditures For 2024-2025
\$25,604,231



Child Development Ending Fund Balance Projection

Beginning Fund Balance, Unaudited 7/1/24	\$ 24,489,686
2024-25 Revenues	\$29,713,396
2024-25 Expenditures	\$25,604,231
Surplus/(Deficit) (1)	\$ 4,109,165
Ending Fund Balance, Projected, 6/30/25	\$ 28,598,851
Components of Fund Balance	
Restricted:	
ELO-P	\$ 14,398,887
One-Time CSPP Prop 98 Funds	3,348,144
Pre-School Reserve	146,850
Assigned:	
Private Pay Preschool	255,347
Subtotal of Components	\$ 18,149,228
General Reserve, Projected, 6/30/25	\$ 10,449,623
General Reserve as % of Expenditures	40.81%
One-Time Items in 2024-25:	
One-Time Portables & Cap. Outlay Exp.	1,710,000
23-24 Equipment Expenses	144,820
Prop 28 Carryover	128,520
One-Time ARPA Rate Supp. Exp.	65,252
23-24 Teacher Stipends	36,500
Excess ELC Revenues	(3,700,198)
Total One-Time (2)	\$ (1,615,106)
Ongoing Operating Surplus/(Deficit) (1+2)	\$ 2,494,059

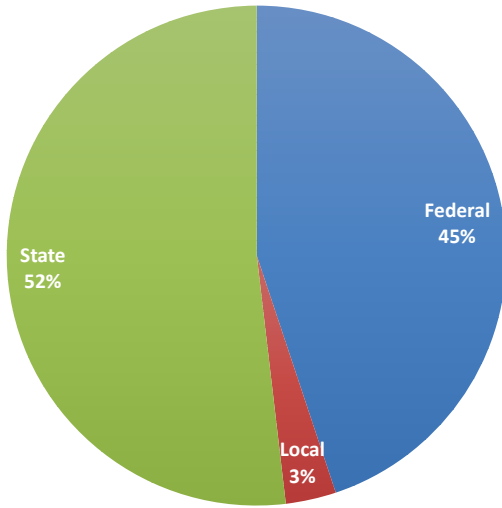
Campus Catering



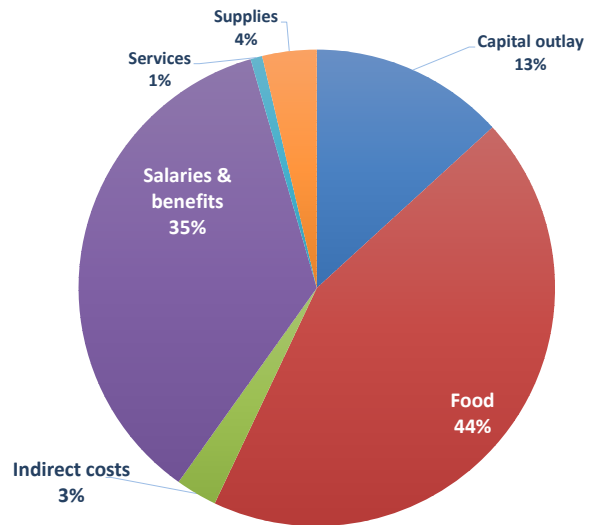
121

Campus Catering

Total Projected Revenues for
2024-25 = \$32,354,692



Total Projected Expenditures for
2024-25 = \$33,055,470



122



Campus Catering

- Current Year Operations
 - Continued increase in student average daily participation (ADP) for both the National School Lunch Program & School Breakfast Program
 - Increase of 1,921 ADP from 2023-24 SY
 - In the process of a large-scale Department-wide equipment refresh that will span multiple years
 - Closing of the employee vacancy gap
 - Continuously hiring for vacant kitchen positions, & currently has the lowest number of vacant positions in recent years

123



Campus Catering

- Operations in Current and Future Years:
 - Due to changes in Federal regulation, sites are now able to qualify for the Community Eligibility Provision (CEP) with 25% or more students who are directly certified
 - Starting with the 2024-25 school year, Clovis Unified was approved to operate District-wide CEP at 30.07% of all students being directly certified
 - The State will continue to make up the lost revenue for reduced price and paid meals

124

Campus Catering Ending Fund Balance Projection



Beginning Fund Balance Unaudited 7/1/24	\$ 27,509,888
2024-25 Revenues	32,354,692
2024-25 Expenditures	<u>33,055,469</u>
Surplus/(Deficit) (1)	<u>(700,777)</u>
Ending Fund Balance, 6/30/24, Projected	\$ <u>26,809,111</u>
Assigned:	
Equipment Refresh	\$ 1,500,000
New Kitchen Equipment	1,000,000
New Building Lease	<u>4,719,600</u>
Unassigned	\$ <u>19,589,511</u>
General Reserve Percentage	59.26%
One-Time Items in Budget:	
Capital Outlay	\$ 4,067,011
Non-Capitalized Equipment	488,746
Refrigerator Truck Rental	51,475
Student Account Refunds	<u>(14,133)</u>
Total One-Time (2)	\$ <u>4,593,099</u>
Ongoing Surplus/(Deficit) (1 + 2)	\$ <u>3,892,322</u>

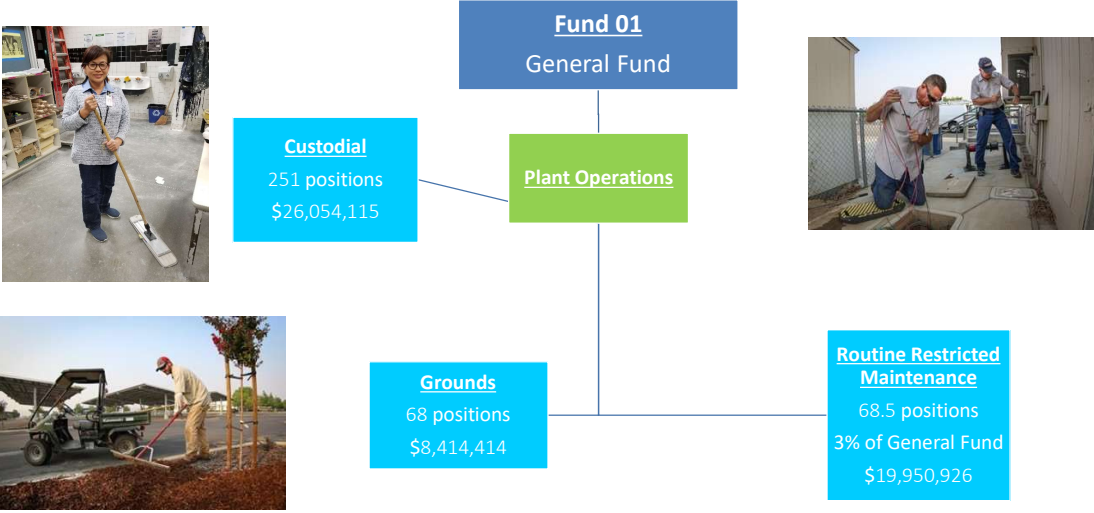
125

Facilities

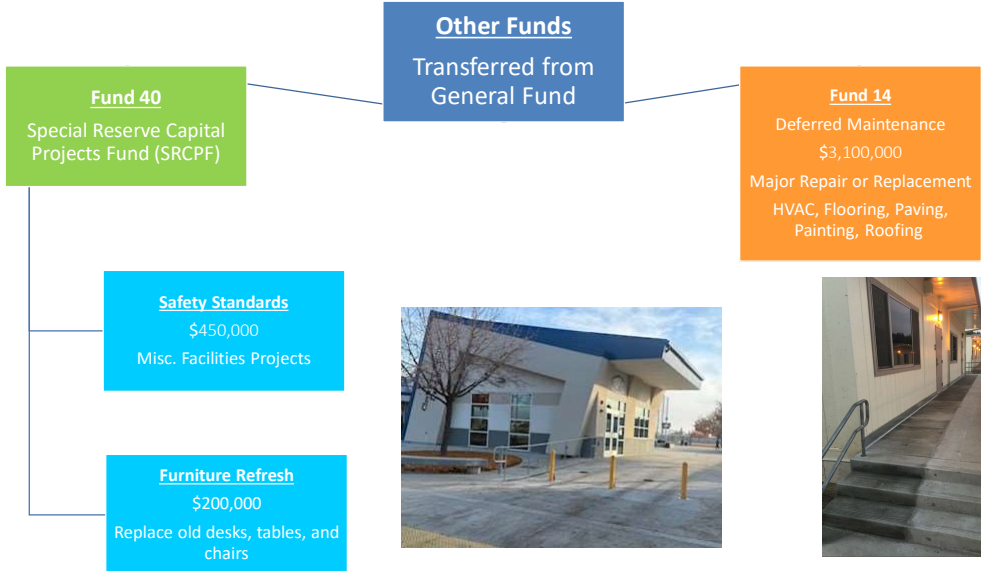


126

Facilities – 2024/25 General Fund Budgets



Facilities – 2024/25 General Fund Contributions



Facilities – 2024/25 Other Funds Budgets



Other Funds

Fund 35
 County School Facilities Fund
 State School Facility Fund
 State Matching Funds \$4,408,325
 New Construction/Modernization

Fund 25
 Capital Facilities Fund
 Developer Fees
 \$10,000,000 revenue
 New Construction

Fund 21
 Building Fund
 Local 2020 Bond \$335,000,000
 Final Draw 2023/24
 Local 2024 Bond \$400,000,000
 1st Draw 2025/26
 New Construction/Modernization
 Health/Safety



Joint Power
 Authority (JPA)





JPA Participation

- **Alliance of Schools Cooperative Insurance Programs (ASCIP)**
 - Insurance
 - Property
 - Liability
 - Auto/Bus
 - Workers Compensation
 - Owner Controlled Insurance Program (OCIP)
- **Center Advanced Research and Technology (CART)**
- **Central Valley Support Services (CVSS)**
 - Financing Mechanism
 - Various Projects
- **Education Technology**
 - Educational Software Purchases
- **Schools Excess Liability Fund (SELF)**
 - Liability coverage above \$25 million
- **School Project for Utility Rate Reduction (SPURR)**

131

Central Valley
Support Services
JPA



132

Central Valley Support Services, JPA (CVSS)

Purpose/ structure of CVSS

- The purpose of CVSS is to provide support services to educational agencies in California’s Central Valley. Over the last 20 years, CVSS has functioned as an issuer of bonds/certificates to assist educational agencies with their financing of school construction projects and/or the refinancing of existing debt.

The current members of CVSS are as follows:

- Clovis Unified School District
- Fresno Unified School District
- Golden Valley Unified School District

Current CVSS Projects

<u>Project</u>	<u>Maturity Date</u>
Fresno Unified School District 2009 Qualified School Construction Bonds	12/15/2025
Fresno Unified School District 2020 Refunding	6/1/2036
Clovis Unified School District 2011 Certificates of Participation	11/1/2025
Clovis Unified School District 2020 Certificates of Participation	6/1/2030
Clovis Unified School District 2020 LR Campus Catering Building	6/1/2036
Clovis Unified School District 2021 Certificates of Participation	6/1/2051
Clovis Unified School District 2023 Certificates of Participation	6/1/2053

Project funding used for the following purposes:

- Construct new central food prep, distribution, and storage facility
- Acquisition/construction of public school facilities
- Acquisition of school buses, equipment, and machinery/ tools
- Construction of buildings and parking lots for district transportation needs
- Finance future capital projects

Center for
Advanced Research
& Technology JPA



135

Center for Advanced Research & Technology - CART



- **What is CART?**
 - The Center for Advanced Research and Technology (CART) is the most comprehensive, state-of-the-art education reform effort at the secondary level to date. CART combines rigorous academics with technical, design, process, entrepreneurial, and critical thinking skills.
- **What does CART do?**
 - Eleventh and twelfth grade students from the Clovis and Fresno Unified School Districts are transported to CART where they attend half-day classes in one of the laboratories taught by teams of instructors from both education and business.
- **Why is CART Invaluable?**
 - The partnership between the school districts is a unique opportunity to make systemic change in education and positively influence the future of all students in the San Joaquin Valley, a rapidly expanding economic area for high-tech business and agricultural firms.

136

CART Staffing & Enrollment

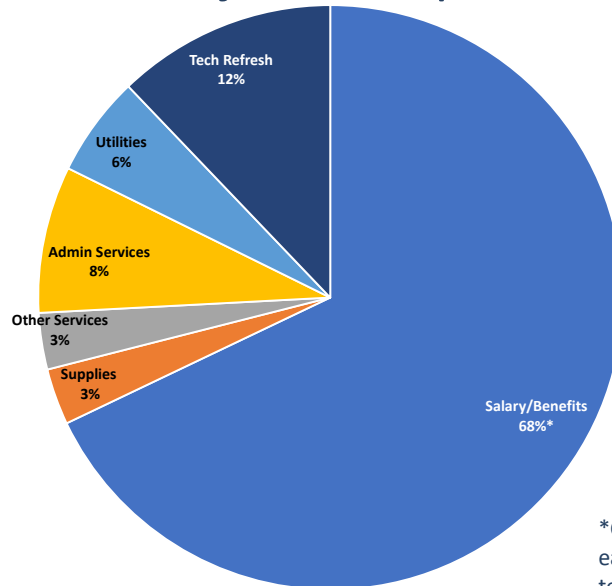
- 1 CEO
- 1 Dean
- 1 Counselor
- 1 Registrar
- 1 School Office Supervisor
- 1 School Secretary
- 1 Technical Support Specialist IV
- 1 Plant Supervisor
- 1.5 Custodians
- 34 Teachers



Enrollment as of September 2024:

- Fresno Unified 502
- Clovis Unified 834
- Total 1,336**

CART 2024 - 25 Projected Expenditures



*Clovis USD and Fresno USD each fund an additional 16 teachers for CART

CART Ending Fund Balance Projection



Beginning Fund Balance, Unaudited 7/1/2024		\$ 776,446
2024-25 Revenues	3,543,847	
2024-25 Expenditures	<u>3,521,488</u>	
Surplus/(Deficit) (1)		<u>22,359</u>
Projected Ending Balance, 6/30/2025		<u>\$ 798,805</u>
Assigned:		
Technology Refresh	150,000	
Capital Projects	<u>31,150</u>	
Total Assigned		<u>181,150</u>
Projected Ending General Reserve, 6/30/2024		<u>\$ 617,655</u>
Reserve as a Percentage of Expenditures		17.54%*
One-Time Items for 2024-25:		
Technology Refresh Carryover (2)		<u>109,563</u>
Ongoing Operating Surplus (1+2)		<u>\$ 131,922</u>

*Reserve is 8.03% when including expenditures for 32 teachers member districts directly fund.

139

Education
Technology JPA



140

Education Technology JPA



- Ed Tech JPA was created in 2018-19
- 185 Member Districts and growing
 - Representing 2.5 million students
 - Seven Founding Members - Clovis USD, Capistrano USD, Fullerton School District, El Dorado County Office of Education, Irvine USD, and San Juan USD, and San Ramon Valley USD
- Purpose of JPA is to negotiate competitively priced digital technology contracts. JPA will award master agreements through a Request for Proposal (“RFP”) to highly qualified vendors in each category of services



141

Education Technology JPA Current Contract Platforms

- ASSESSMENT PLATFORM
- CLASSROOM MANAGEMENT AND STUDENT ONLINE SAFETY SYSTEM
- COLLEGE AND CAREER PLANNING PLATFORM
- EDUCATIONAL INTELLIGENCE AND ANALYTICS SOLUTION
- ELECTRONIC DOCUMENT ROUTING SOLUTION
- ENGLISH LEARNER PROGRAM MANAGEMENT
- FACILITIES AND RESOURCE MANAGEMENT
- HELP DESK SYSTEM
- HUMAN RESOURCES AND SUBSTITUTE MANAGEMENT SYSTEM
- IDENTITY AUTOMATION SOLUTION
- LEARNING MANAGEMENT PLATFORM
- MEDIA REPOSITORY SOLUTION
- MOBILE DEVICE MANAGEMENT
- NOTIFICATION SYSTEM PLATFORM
- NUTRITION MANAGEMENT SOLUTION PLATFORM
- PROFESSIONAL LEARNING
- SECURITY AND IT ADMINISTRATION
- SOCIAL AND EMOTIONAL LEARNING ASSESSMENT SYSTEM
- STUDENT INFORMATION SYSTEM
- WEB DESIGN AND HOSTING



142

Prop 28
By Site Projections



143

Prop 28 Funding Projections



ELEMENTARY SCHOOLS					
BORIS ELEMENTARY	\$	114,055.00	LINCOLN ELEMENTARY	\$	107,418.00
BUD RANK ELEMENTARY	\$	82,826.00	MAPLE CREEK ELEMENTARY	\$	81,239.00
CEDARWOOD ELEMENTARY	\$	107,104.00	MIRAMONTE ELEMENTARY	\$	99,910.00
CENTURY ELEMENTARY	\$	99,422.00	MOUNTAIN VIEW ELEMENTARY	\$	91,994.00
CLOVIS ELEMENTARY	\$	110,883.00	NELSON ELEMENTARY	\$	83,022.00
COLE ELEMENTARY	\$	114,041.00	ROGER ORAZE ELEMENTARY	\$	125,358.00
COPPER HILLS ELEMENTARY	\$	88,654.00	PINEDALE ELEMENTARY	\$	87,852.00
COX ELEMENTARY	\$	103,048.00	REAGAN ELEMENTARY	\$	104,234.00
DRY CREEK ELEMENTARY	\$	121,719.00	RED BANK ELEMENTARY	\$	110,993.00
FANCHER CREEK ELEMENTARY	\$	120,906.00	RIVERVIEW ELEMENTARY	\$	90,076.00
FORT WASHINGTON ELEMENTARY	\$	81,532.00	SIERRA VISTA ELEMENTARY	\$	92,607.00
FREEDOM ELEMENTARY	\$	101,140.00	TARPEY ELEMENTARY	\$	118,133.00
FUGMAN ELEMENTARY	\$	96,564.00	TEMPERANCE-KUTNER ELEMENTARY	\$	109,724.00
GARFIELD ELEMENTARY	\$	81,647.00	VALLEY OAK ELEMENTARY	\$	70,015.00
GETTYSBURG ELEMENTARY	\$	105,796.00	WELDON ELEMENTARY	\$	98,534.00
JEFFERSON ELEMENTARY	\$	103,529.00	WOODS ELEMENTARY	\$	87,949.00
LIBERTY ELEMENTARY	\$	88,166.00	YOUNG ELEMENTARY	\$	93,954.00
INTERMEDIATE SCHOOLS		HIGH SCHOOLS			
ALTA SIERRA INTERMEDIATE	\$	179,133.00	BUCHANAN HIGH SCHOOL	\$	358,227.00
CLARK INTERMEDIATE	\$	231,424.00	CLOVIS HIGH SCHOOL	\$	431,342.00
GRANITE RIDGE INTERMEDIATE	\$	145,341.00	CLOVIS EAST HIGH SCHOOL	\$	427,026.00
KASTNER INTERMEDIATE	\$	174,602.00	CLOVIS NORTH HIGH SCHOOL	\$	311,118.00
REYBURN INTERMEDIATE	\$	256,130.00	CLOVIS WEST HIGH SCHOOL	\$	303,062.00
PRESCHOOL AND ALT ED					
CLOVIS COMMUNITY DAY ELEM	\$	189.00			
CLOVIS COMMUNITY DAY SECONDARY	\$	7,796.00			
ENTERPRISE HIGH SCHOOL	\$	6,933.00			
GATEWAY HIGH SCHOOL	\$	47,750.00			
PRESCHOOL	\$	144,307.00			

144